



Announcement Summary

Entity name

SCOUT SECURITY LIMITED

Date of this announcement

Friday May 13, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 10 cents expiring 21 April 2025	5,400,000	13/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCOUT SECURITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Reference to an appendix 3B dated 14/04/2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at 10 cents expiring 21 April 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.sct>

Refer to appendix 3B and announcement titled 'New Funding and Business Update' dated 14 April 2022

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

21/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares issued upon conversion

Any other information the entity wishes to provide about the +securities the subject of this notification

deemed part of costs of \$400,000 secured debt facility as announced 14 Apr 2022



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer appendix 3B dated 14 April 2022, new class of option security not yet recorded by ASX

Issue details

Number of +securities

5,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

deemed part of costs of \$400,000 secured debt facility as announced 14 Apr 2022 (see below)

Purpose of the issue

To pay for services rendered

Additional Details

1500000 issued as an Origination Fee and 3900000 in respect of the secured debt advance



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SCT : ORDINARY FULLY PAID	153,394,650

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCTAL : PERFORMANCE RIGHTS	253,923
SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C	26,257,358
SCTAK : PERFORMANCE SHARES	4,500,000
SCTAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.135	1,433,256
SCTAM : OPTION EXPIRING 18-MAR-2025 EX \$0.07	900,000
New class - code to be confirmed : Options exercisable at 10 cents expiring 21 April 2025	5,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5400000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A