

Announcement Summary

Entity name

SKIN ELEMENTS LIMITED

Date of this announcement

Monday May 16, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class A	100,000,000	16/05/2022
New class - code to be confirmed	Performance Rights - Class B	62,000,000	16/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKIN ELEMENTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90608047794

1.3 ASX issuer code

SKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class A

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Malone	Sovereign Empire Pty Ltd	50,000,000
Leo Fung	MGold Pty Ltd	25,000,000
Craig Piercy	Sovereign Equities Pty Ltd	25,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.[www.skinelementslimited/investors/annualgeneralmeeting 25-3-2022](http://www.skinelementslimited/investors/annualgeneralmeeting%2025-3-2022)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[www.skinelementslimited/investors/annualgeneralmeeting 25-3-2022](http://www.skinelementslimited/investors/annualgeneralmeeting%2025-3-2022)**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

100,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class B

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Malone	Sovereign Empire Pty Ltd	50,000,000
Phil Giglia	Colosseum Securities Pty Ltd	10,000,000
Lee Christensen	Pooky Corp Pty Ltd	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.[www.skinelementslimited/investors/annualgeneralmeeting 25-3-2022](http://www.skinelementslimited/investors/annualgeneralmeeting%2025-3-2022)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[www.skinelementslimited/investors/annualgeneralmeeting 25-3-2022](http://www.skinelementslimited/investors/annualgeneralmeeting%2025-3-2022)**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

62,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SKNNE : ORDINARY FULLY PAID DEFERRED	25,298,484
SKNO : OPTION EXPIRING 15-MAR-2024 DEFERRED	12,649,242
SKN : ORDINARY FULLY PAID	433,227,266

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12	26,000,000
SKNAG : PERFORMANCE RIGHTS	47,000,000
New class - code to be confirmed : Performance Rights - Class A	100,000,000
New class - code to be confirmed : Performance Rights - Class B	62,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/4/2022