



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Friday June 17, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted Options Exercise Price of \$12.96 per option, Expiry date 13 June 2027 | 418,778 | 13/06/2022 |
| New class - code to be confirmed | Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027 | 41,222 | 13/06/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors as approved at the AGM held on 25 May 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Exercise Price of \$12.96 per option,
Expiry date 13 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 12.96000000

Expiry date

13/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts into one fully paid ordinary share (ASX:AVR)

Any other information the entity wishes to provide about the +securities the subject of this notification

The key terms of the options are:
- they were granted to the specified Directors for nil consideration as approved by Shareholders at the AGM held on 25 May 2022
- the exercise price is \$12.96 per option



- each award will vest in three equal tranches:
 - 1/3 of the Options will vest on 31 December 2022;
 - 1/3 of the Options will vest on 31 December 2023; and
 - 1/3 of the Options will vest on 31 December 2024.
- Options expire 5 years after the date of issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced to the market in the Notice of Annual General Meeting on 26 April 2022
<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Issue details

Number of +securities

418,778

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Director remuneration in respect of the 2022 financial year

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Options Details

| +Security currency | Exercise price | Expiry date |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar | AUD 9.48000000 | 13/6/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts into one fully paid ordinary share (ASX:AVR)

Any other information the entity wishes to provide about the +securities the subject of this notification

The key terms of the options are:

- they were granted to Wayne Paterson (Director) for nil consideration as approved by Shareholders at the AGM held on 25 May 2022
- the exercise price is \$9.48 per option
- each award will vest in three equal tranches:
 - 1/3 of the Options will vest on 31 December 2022;
 - 1/3 of the Options will vest on 31 December 2023; and
 - 1/3 of the Options will vest on 31 December 2024.
- Options expire 5 years after the date of issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced to the market in the Notice of Annual General Meeting on 26 April 2022

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>



Issue details

Number of +securities

41,222

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Director remuneration in respect of the 2021 financial year





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AVR : ORDINARY FULLY PAID | 13,810,391 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72 | 1,583 |
| AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66 | 1,250 |
| AVRAD : WARRANTS | 49,388 |
| AVRAL : CONV NOTES MATURING 12-AUG-22 | 2,700,000 |
| AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00 | 350,000 |
| AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00 | 150,000 |
| AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 523,649 |
| AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00 | 250 |
| AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94 | 400 |
| AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00 | 75,000 |
| AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58 | 332 |
| AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50 | 998 |
| AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50 | 151,366 |



| | |
|---|-----------|
| AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11 | 2,750 |
| AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00 | 500,000 |
| AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88 | 190,000 |
| AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00 | 1,072,076 |
| AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60 | 1,250 |
| AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97 | 3,500 |
| AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50 | 20,000 |
| AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23 | 10,500 |
| New class - code to be confirmed : Unlisted Options Exercise Price of \$12.96 per option, Expiry date 13 June 2027 | 418,778 |
| New class - code to be confirmed : Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027 | 41,222 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/5/2022