



Announcement Summary

Entity name

OOKAMI LIMITED

Date of this announcement

Wednesday June 01, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OOKAK	OPTION EXPIRING 08-JUL-2023 RESTRICTED	400,000	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OOKAMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67009081770

1.3 ASX issuer code

OOK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

22-Apr-2022 10:08

Announcement TitleNew - Proposed issue of securities -
OOK**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OOKAK : OPTION EXPIRING 08-JUL-2023 RESTRICTED

Date the +securities the subject of this notification were issued

1/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unquoted options issued in accordance with a letter of appointment.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OOK : ORDINARY FULLY PAID	40,446,667
OOKNA : ORDINARY FULLY PAID DEFERRED	3,794,667
OOKOA : OPTION EXPIRING 08-JUL-2024 DEFERRED	1,264,889
OOKN : ORDINARY FULLY PAID DEFERRED	3,794,667
OOKO : OPTION EXPIRING 08-JUL-2024 DEFERRED	1,264,889

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OOKAJ : ORDINARY FULLY PAID RESTRICTED	5,000,000
OOKAK : OPTION EXPIRING 08-JUL-2023 RESTRICTED	2,400,000
OOKAL : OPTION EXPIRING 08-JUL-2024 RESTRICTED	1,500,000