



Large Scale Drill Ready Gold-Copper Projects, Queensland

Compelling Valuation in Proven District in a Tier One Jurisdiction

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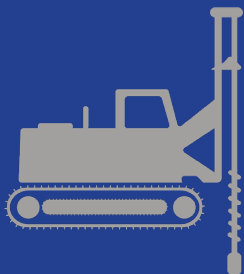
Investment Highlights



Outcropping mineralisation open in most directions, and drill-ready at flagship project



Low enterprise value and tight capital structure

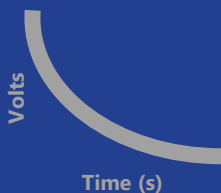


Immediate Drilling

limited historical drilling returning shallow 50-100m wide gold intercepts



Experienced & dedicated team with relevant Au-Cu exploration and production track record



Gold mineralisation confirmed in drilling

validates geophysical response associated with gold, further 1km strike extent with higher tenor responses remain untested



Opportunity to leverage off an extensive high-quality geotechnical database assembled over decades



Good Infrastructure, proximal to maintained roads in low density developed area of southeast Queensland



Queensland Australia, a globally attractive & proven mining jurisdiction

Board and Management



Travis Schwertfeger
Executive Chairman

Geologist with over 20 years' global industry experience primarily in gold and copper projects across Australia, Africa and South and North America.

Most recently was Chief Geologist at Titan Minerals Ltd and Managing Director at Alicanto Minerals Ltd. Was with Newmont Mining Corporation for over 7 years where he spent several years working throughout West Africa and Australia.

Prior experience as a Director of ASX listed mineral resource companies (Alicanto Minerals Ltd and Non-Executive Director Exore Resources Ltd)



Marcus Harden
Non-Exec Director

Geologist with extensive gold and base metals exploration and management experience throughout Australia, Africa, Asia and the Americas.

Recent roles include Chief Geologist of AuTECO Minerals, Head of Regional Exploration for Bellevue Gold Ltd, Chief Geologist of Alicanto Minerals Ltd, and other senior exploration roles with Gryphon Minerals Ltd and First Quantum Minerals Ltd.

Played key roles in the discovery and definition of several gold deposits globally with ASX listed junior companies. Among previous projects with contribution to discovery, three are currently operating mines and one is in development.



Adam Beamond
Non-Exec Director

Resource financier with over 20 years' experience in arranging and providing both project and corporate finance, risk management strategies and corporate advisory services to a large number of companies in the resource sector, both within Australia and internationally.

Previously held senior roles with NM Rothschild & Sons and Investec Bank Australia.



Aaron Bertolatti
CFO & Co Secretary

Qualified Chartered Accountant and Company Secretary with over 15 years' experience in the mining industry and accounting profession.

Significant experience in the administration of ASX listed companies, corporate governance and corporate finance. Previously Australian Chief Financial Officer of Highfield Resources Limited (ASX: HFR) and acts as Company Secretary for the ASX listed companies Fin Resources Limited, Odin Metals Limited and American Pacific Borates Limited. Director and Company Secretary of Megado Gold Ltd and Future Metals NL.

Company Snapshot

- ✓ IPO raising of \$5.5M at \$0.20
- ✓ Market capitalisation of \$7.7M

- ✓ Immediate Drilling of Large Scale Target
- ✓ Low Enterprise Value

38.7M

Ordinary Shares

\$0.20

Share Price @ Listing

\$7.7M

Market Capitalisation
@ \$0.20 / Share

\$2.5M

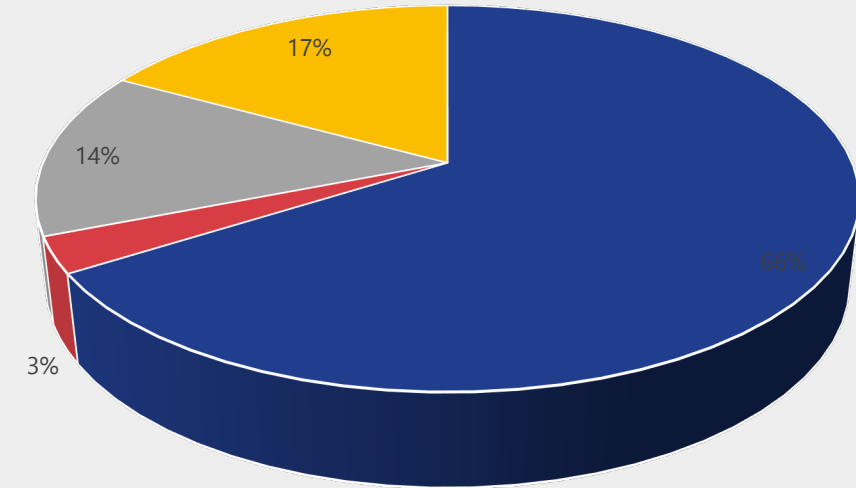
Enterprise Value

\$5.2M

Cash at listing
(after Offer Costs)
[Unaudited]

47.7M

Fully Diluted Capital
Structure



Project Location

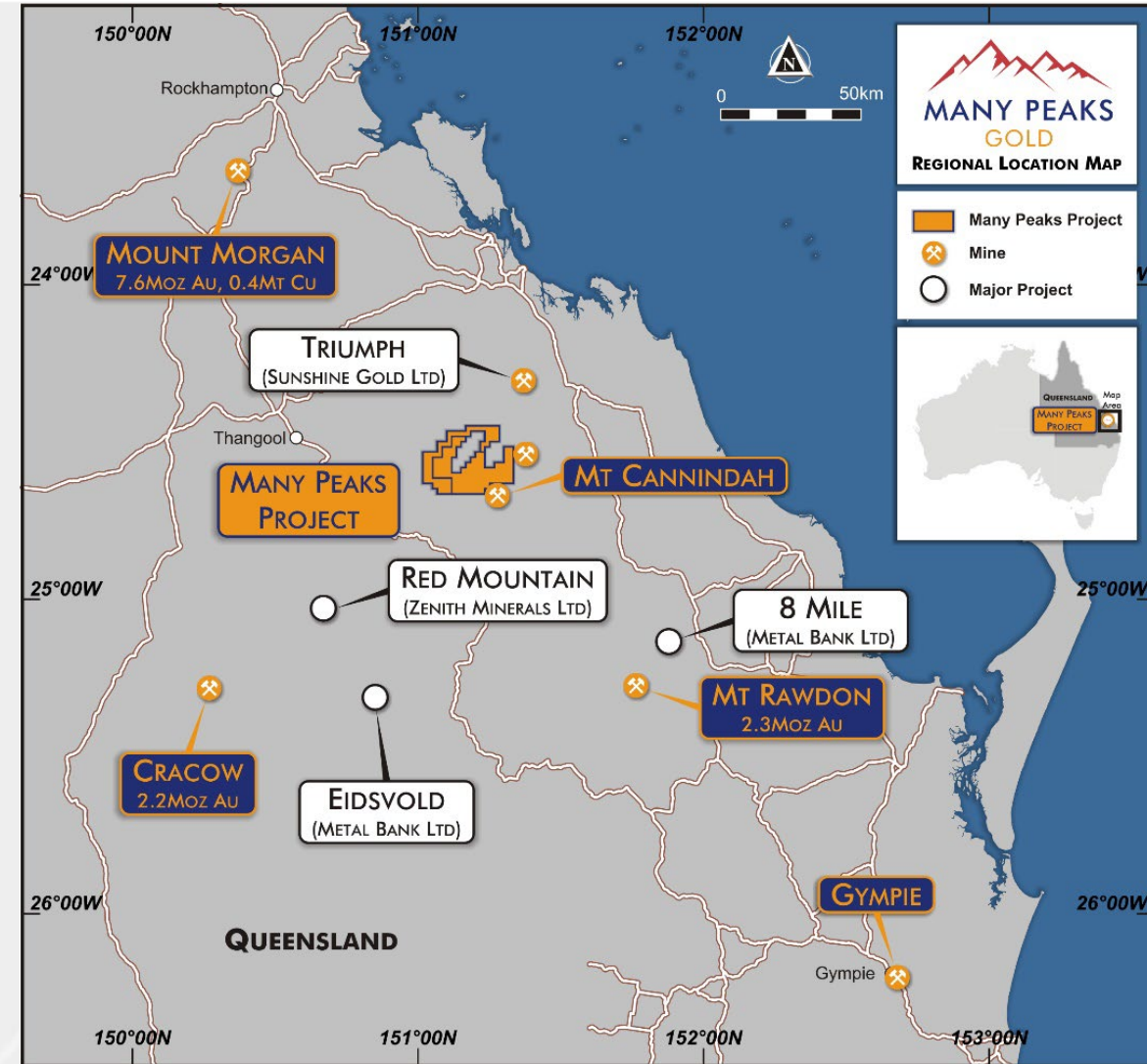


Queensland IRGS & Epithermal Gold Systems

Proven gold province hosting multiple Intrusion Related Gold (IRG style mineralisation) and Epithermal Style Gold Systems

- **Mt Rawdon Mine** (Evolution Mining | \$8.2B) ~80,000oz pa Au production guidance (past production >1.8Moz) located ~80km southeast of Mt Weary
 - Reserves: 398koz Au @ 0.62g/t gold
 - AISC: A\$1,290 - A\$1,340
- **Mt Cannindah** (Cannindah Resources | \$216M) - Mineral Resource of 15.5 Mt @ 0.93% Cu located 8km south of MPG's Mt Weary Project, and in 2021 new drilling extends the previously defined mineralisation at depth, intersecting 282m @ 0.94% Cu, 0.3g/t Au, 19g/t Ag
- **Red Mountain** (Zenith Minerals Ltd | \$113M) - Exploration success targeting similar mineralisation style at Red Mountain and Flanagan's projects
- **Triumph** (Sunshine Gold Ltd | \$23M) - Exploration project located to northeast of Many Peaks Projects

1. Mt Cannindah JORC Compliant resource estimate reported as at 30 Sept 2020 comprised of 1.9Mt @ 0.96% Cu, 0.39g/t Au, 16.2g/t Ag Measured, 2.5Mt @ 0.86% Cu, 0.34g/t Au, 14.5g/t Ag Indicated and 1.1Mt @ 0.94% Cu, 0.27g/t Au, and 13.6g/t Ag Inferred.



Many Peaks Portfolio



- Large **464km²** land position – 80% interest, with option over the remaining 20%
- Host to IRGS mineralisation, copper-gold porphyry and epithermal styles of mineralisation
- Three project areas:

Mt Weary Gold Project (Childs & Boggy Creek Prospects)

- Drill ready – Commencing March 2022
- Large-scale coincident geophysical and geochemical targets
- Drill proven bulk gold mineralisation

Rawlins Gold-Copper Project

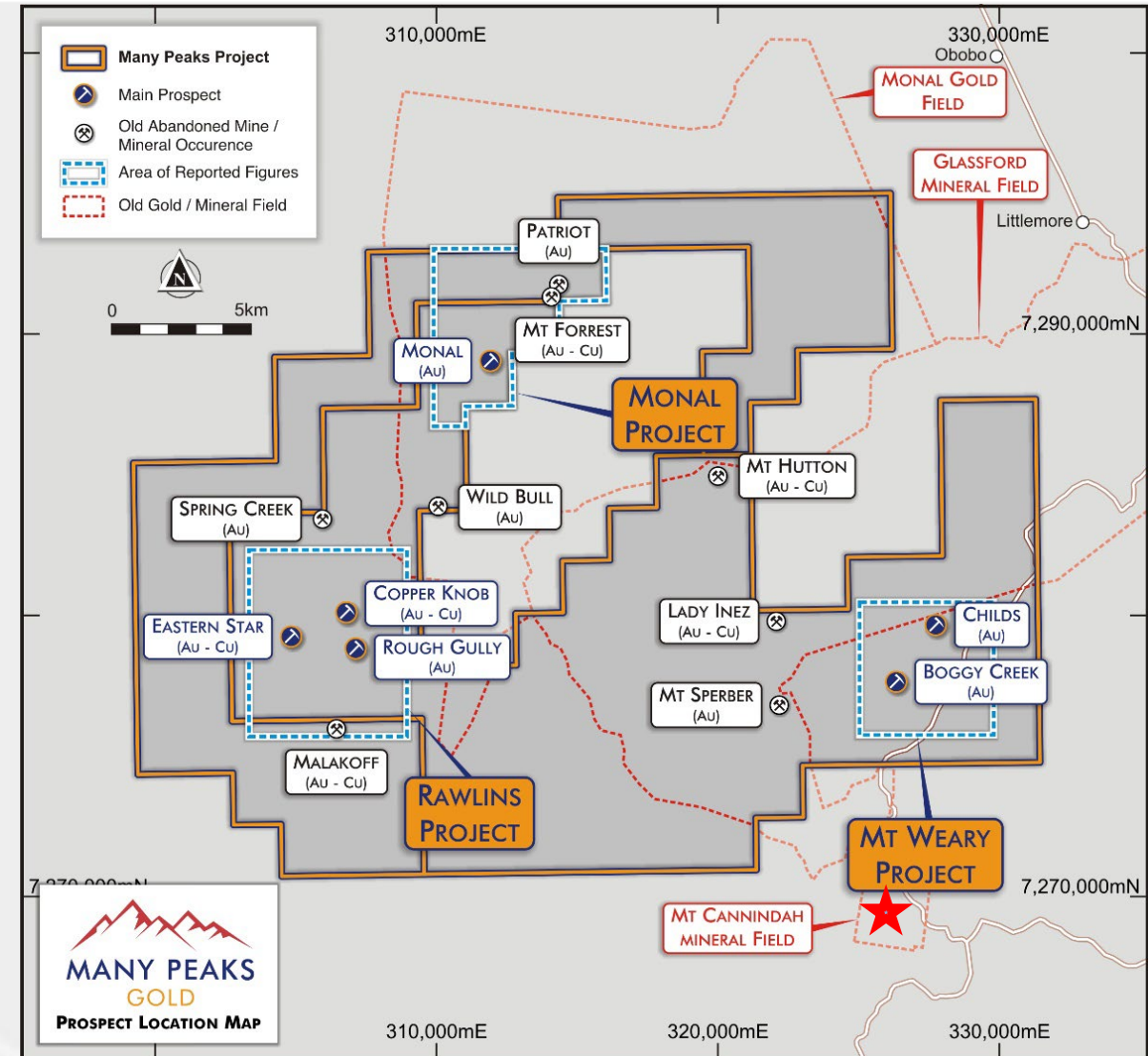
- Newly defined copper-gold target
- Alteration indicative of potential porphyry style system

Monal Gold Project

- Historical gold field

Excellent Infrastructure

- 100km from Gladstone and 150km from Bundaberg
- 3km from maintained access roads and existing power

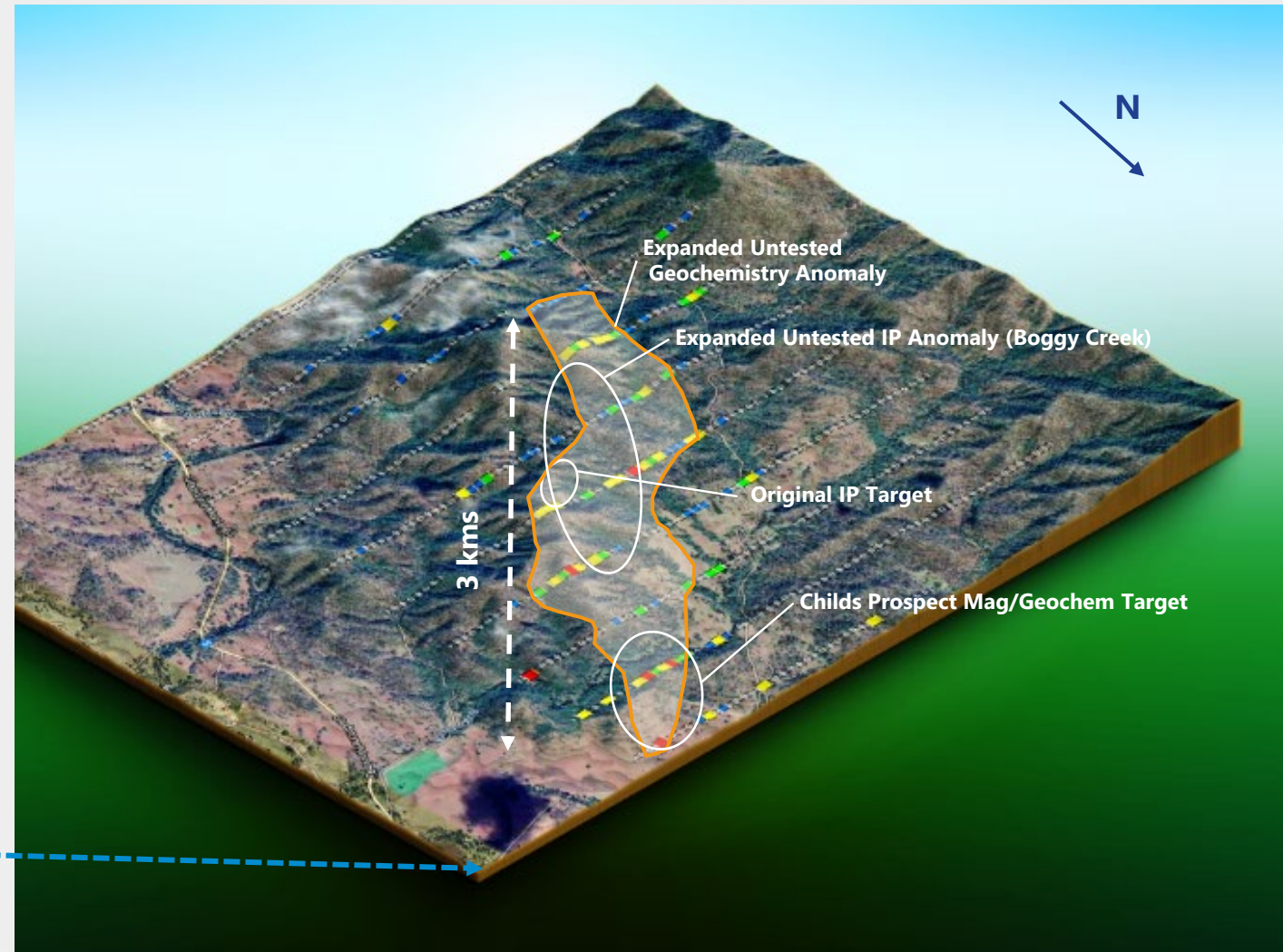
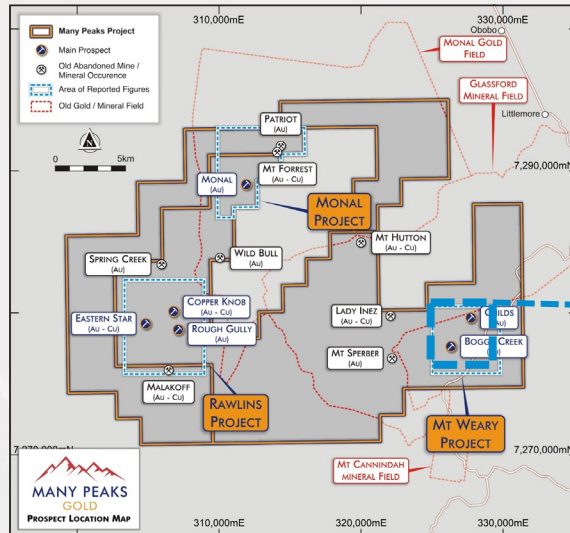


Mt Weary Project | Surface Geochemistry

Childs Prospect & Boggy Creek Prospect



- The Mt Weary Project is made up of **Childs Prospect** & **Boggy Creek Prospect**
- Historic drilling targeted 2 lines of IP geophysics. Intersected substantial gold widths from surface
- Recent expanded IP survey highlights significantly larger chargeability anomaly to south
- Recent additional surface geochem anomalism supports expanded IP anomaly and targets along strike (Childs Prospect)



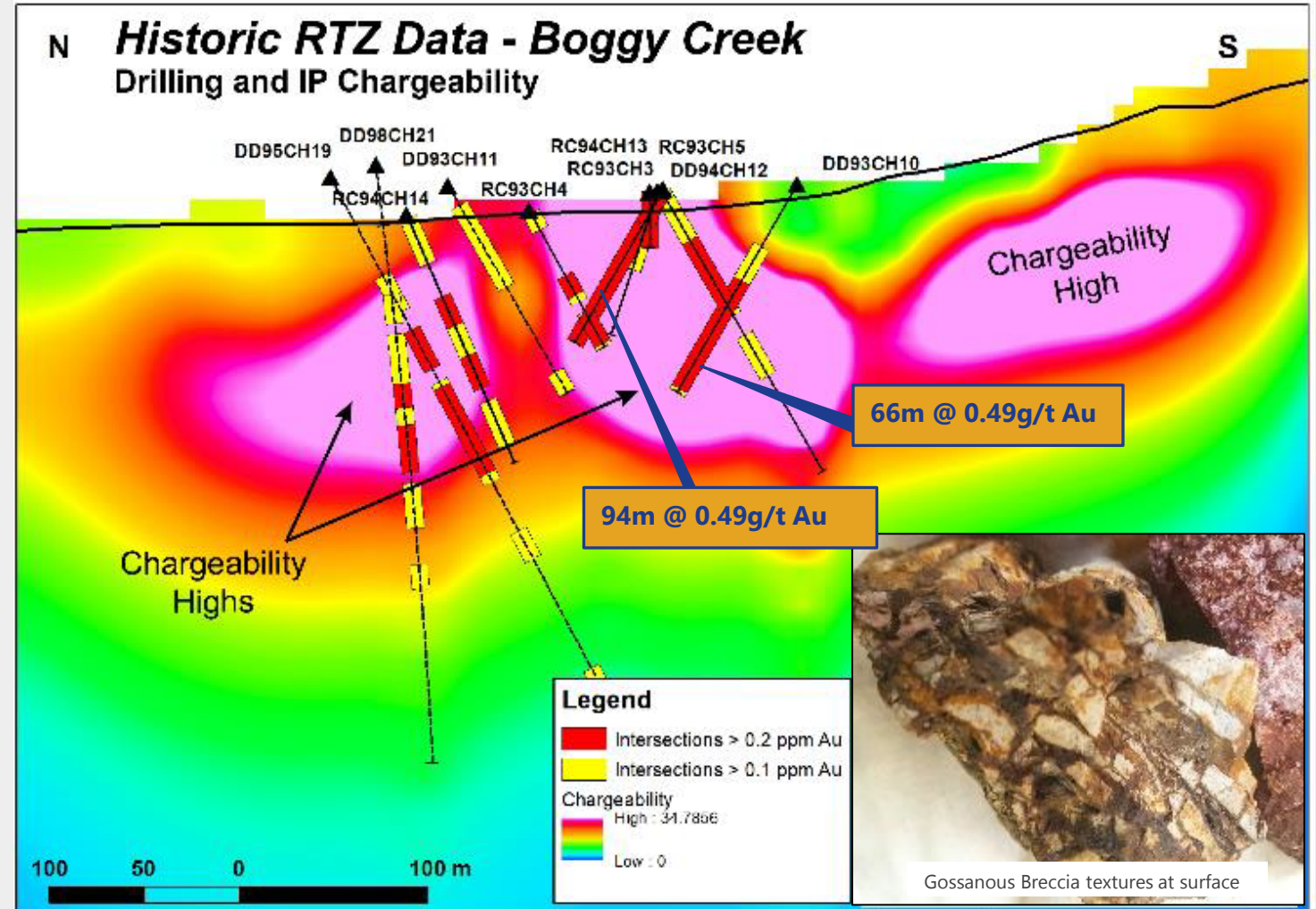
Refer to Section 6 (Independent Geologist Report) in the Many Peaks Gold Prospectus for further information about previous drilling, IP and geochemistry results.

Mt Weary Project | Boggy Creek Prospect

Historic Drilling

Historical drilling indicates strong correlation between gold and IP chargeability

- Historic drill programmes with identified gold mineralisation, with Historical drill results including:
 - 94m @ 0.49 g/t gold** from surface (RC93CH3)
 - 66m @ 0.49 g/t gold** from 59m (EOH) (DD93CH10)
- Identified gold anomalism at Boggy Creek shows strong IP responses; multiple untested IP targets remain in area
- Excellent existing dataset
 - Extensive soil, rock chip and mapping completed
 - Geophysics
 - Regional airborne magnetics
 - Localised ground magnetics
 - Ground IP datasets



Historic drilling and IP data, Boggy Creek prospect, with Au > 0.2 ppm shown in red

Mt Weary Project | Boggy Creek Prospect

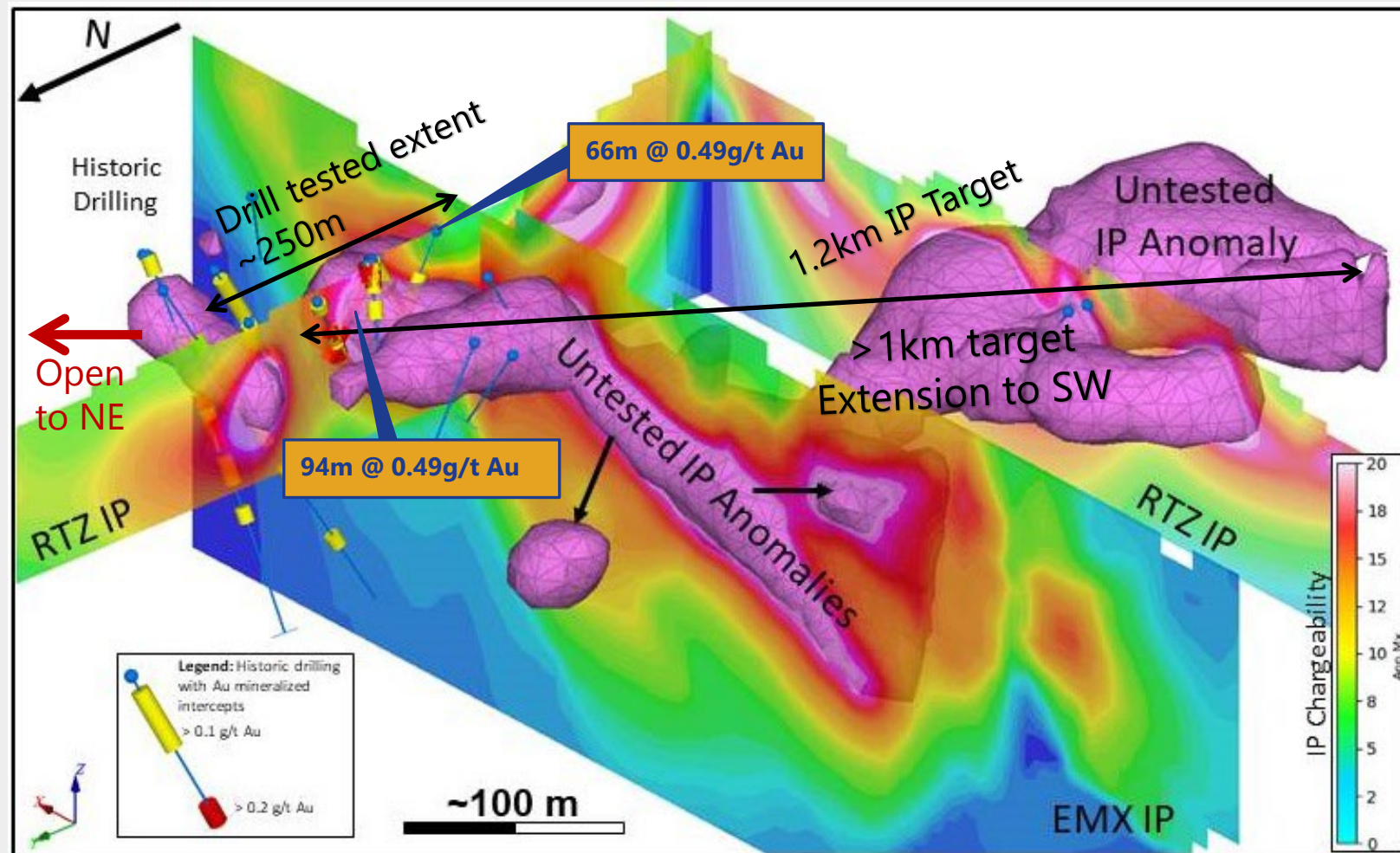
Drill Ready Targets

Boggy Creek Prospect

- Better historic intervals are located adjacent to IP chargeability anomalies
- ~300m strike extent drill tested on N-S IP in previous drilling

Over 1km extent of newly defined IP anomalism remains open for drill testing

- Additional E-W oriented IP lines provide better 3D targeting resolution
- substantial extensions to anomalism and
- higher tenor chargeability targets defined
- IP anomaly remains untested to the southwest
- Geophysical trend correlates well with geochemistry trends in surface sampling.



Historic drilling and IP data, Boggy Creek prospect, with Au > 0.2 ppm shown in red. (from CRA Exploration 1995 and North Ltd, 1998)
Refer to Section 6 (Independent Geologist Report) in the Many Peaks Gold Prospectus for further information about previous drilling and IP results.

Mt Weary Project | Exploration Programme



Boggy Creek Prospect

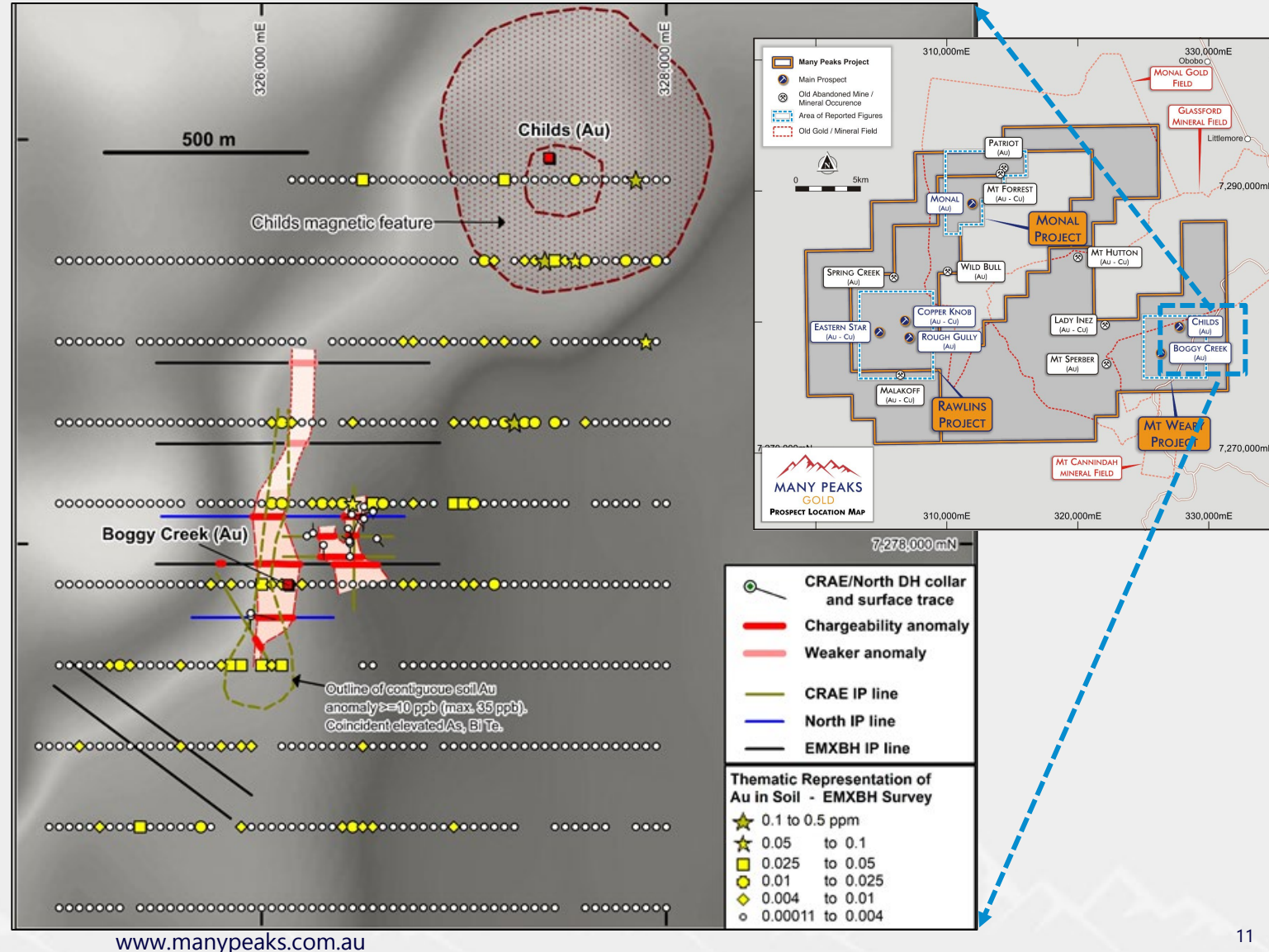
Q2, 2022 | Proposed RC Drilling

- ~2,000m RC drilling (150-250m holes)
- IP anomalism defines drill ready targets within 3km long surface anomaly.
- Drilling 8km north of adjoining Cannindah (CAE)
- Surface anomalism extensions to be followed-up with mapping and geophysical survey work.

Childs Prospect

Q2, 2022 | Soil extension and Infill work programme initiated (to be completed concurrent with Boggy Creek Drilling)

H2, 2022 | Follow-up ground geophysics and reconnaissance drill testing planned



Rawlins Project | Porphyry Style Alteration



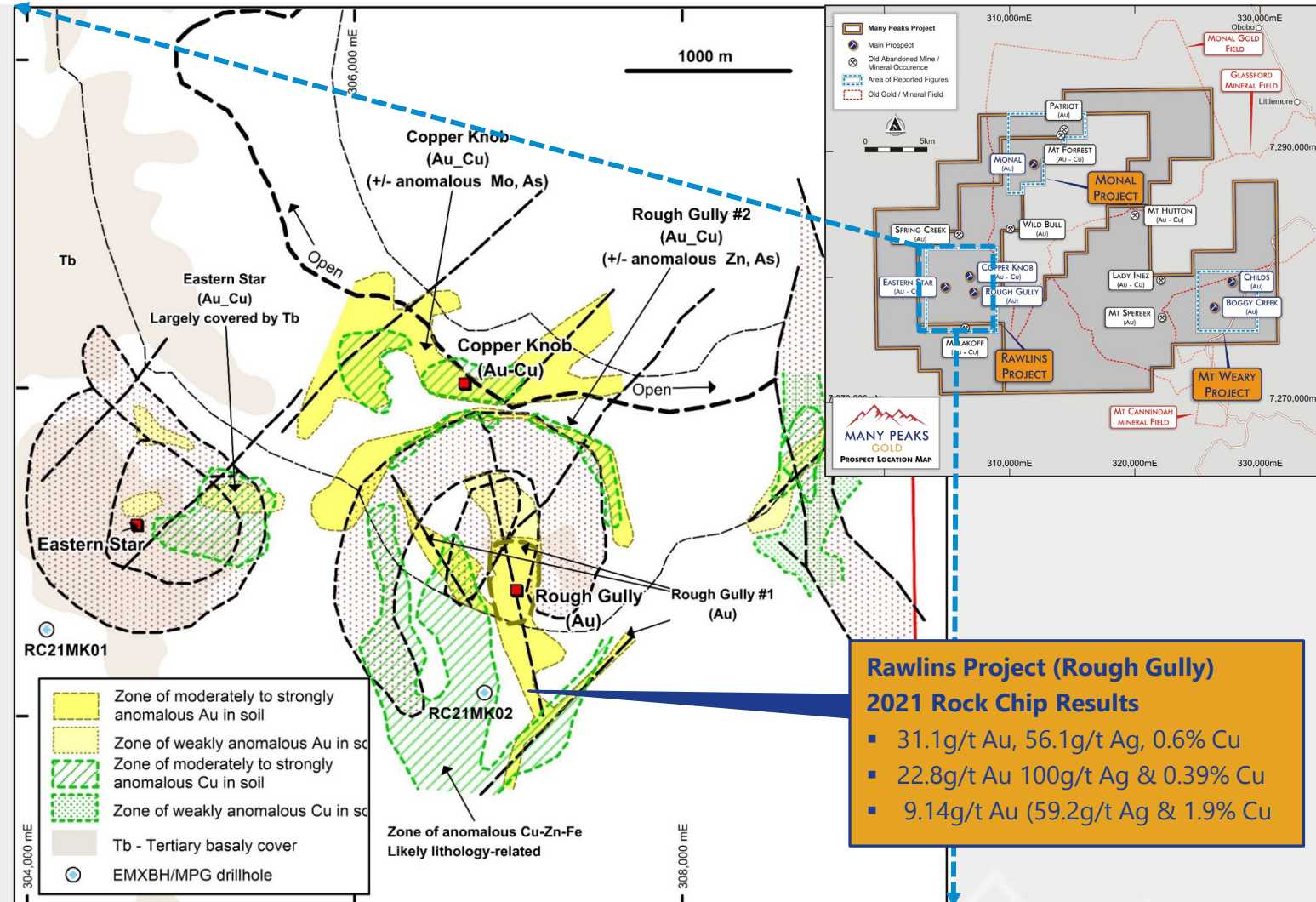
- A **copper-gold target** covering an approximate 5km x 3km associated with magnetic features highlighting previously unrecognised intrusions
- Gold and copper anomalism at surface are partially obscured by Tertiary volcanic basalt flows

Eastern Star Prospect

- Surface Geochem by Many Peaks includes a costean adjacent to an abandoned shaft returning:
 - 5.4m @ 2.64g/t Au, 20g/t Ag, and 0.3% Cu and rock chip samples including:
 - 9.55 g/t Au, 59.2 g/t Ag, and 2.84% Cu
 - 1.12 g/t Au, 14.6 g/t Ag, and 10.7% Cu
- **Q2 2022** | soil survey grid planned over corridor of favourable rock chip and costean results

Copper Knob / Rough Gully Prospects

- **H2 2022** | **IP Geophysics** proposed over favourable structure/geochemistry corridors.



Rawlins Project (Rough Gully) 2021 Rock Chip Results

- 31.1g/t Au, 56.1g/t Ag, 0.6% Cu
- 22.8g/t Au 100g/t Ag & 0.39% Cu
- 9.14g/t Au (59.2g/t Ag & 1.9% Cu)

Refer to Section 6 (Independent Geologist Report) in the Many Peaks Gold Prospectus for further information about previous drilling, IP and geochemistry results.

Monal Gold Project | Historic Goldfield



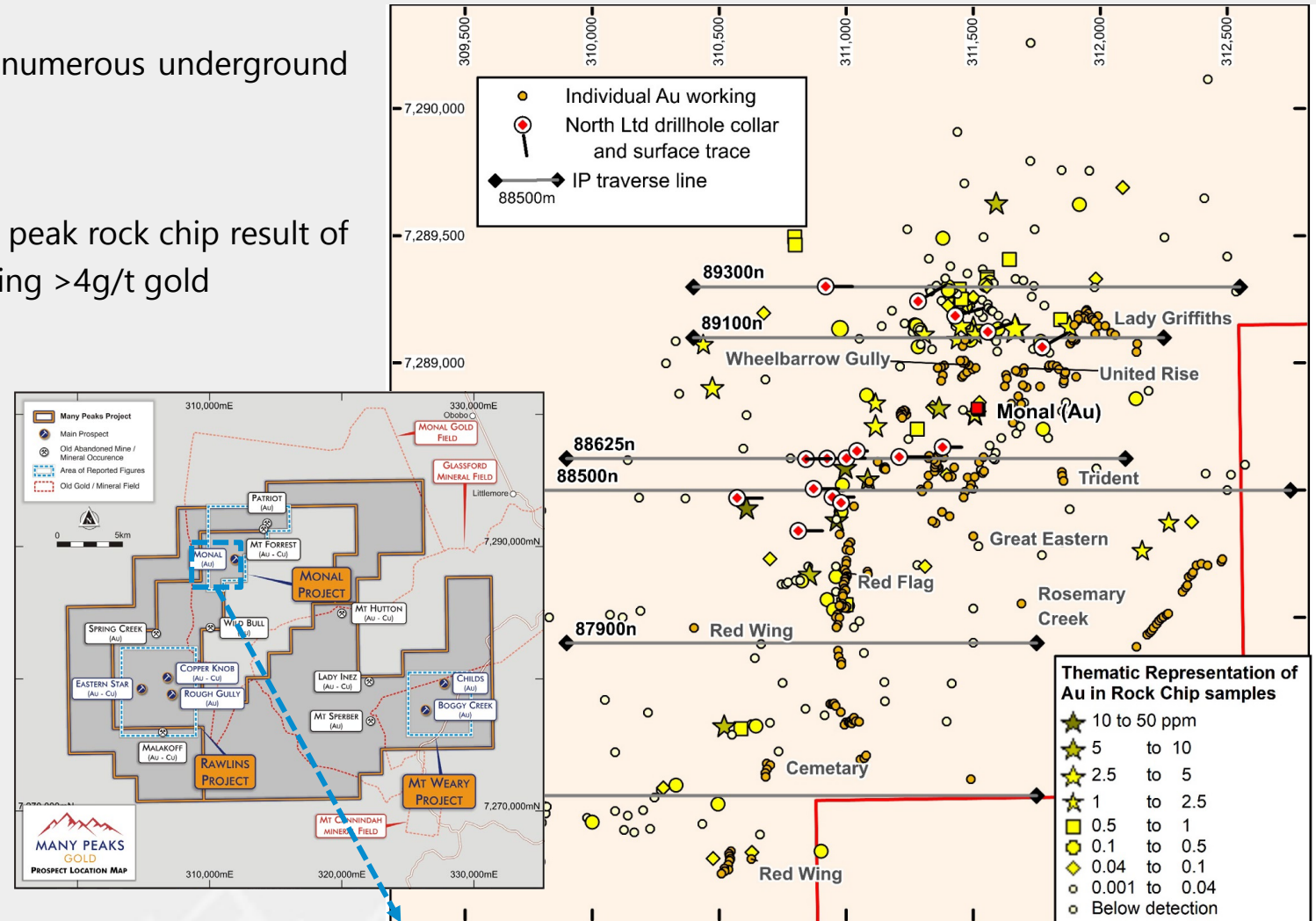
Largest cluster of old mines in the district including numerous underground workings

Previous work includes:

- Surface geochemistry, with peak soil result of and peak rock chip result of 25.6g/t gold with spoils from multiple adits returning >4g/t gold
- 16 RC holes drilled peripheral to historical workings with best intercepts returning:
 - 10m @ 1.1g/t gold
 - 6m @ 1.32g/t gold

Proposed work includes

- **H2, 2022** | Detailed mapping and rock chip sampling
- Aircore drilling or IP geophysics based on outcomes of field work



Refer to Section 6 (Independent Geologist Report) in the Many Peaks Gold Prospectus for further information about previous drilling, IP and geochemistry results.

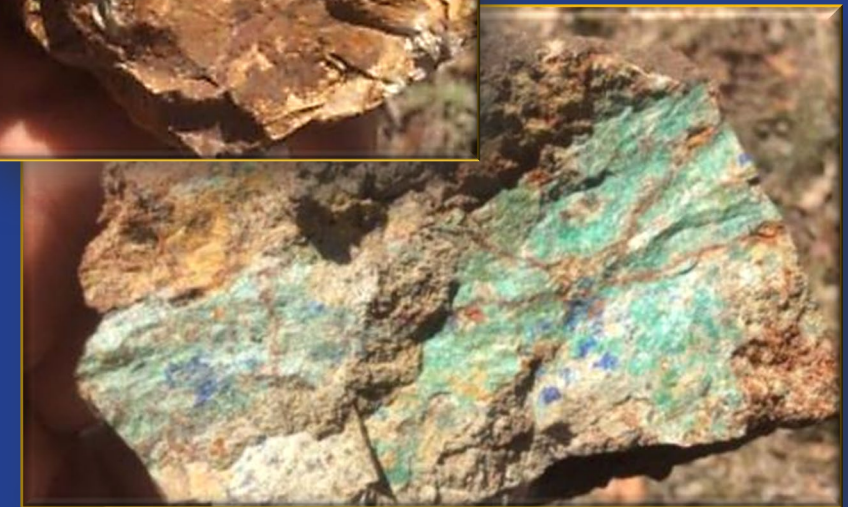
2022 Proposed Work Programmes

	Q1 2022	Q2 2022	Q3 2022	Q4 2022
Mt Weary Gold Project RC Drilling (~2,000m campaign) testing IP Anomaly at Boggy Creek Geochem in-fill and extension at the Childs Prospect Childs Prospect IP Geophysics and/or reconnaissance drilling Follow-up Diamond and RC Drilling				
Rawlins Gold-Copper Project Soil Geochemistry Surveys - Extension of soil grid - Soil grid follow up Costean Results IP Geophysical Survey				
Monal Gold Project Detailed mapping Follow up air-core drilling				

Summary

- Low EV of 2.5M on IPO of \$0.20
- Strongly Supportive Share Register
- Drilling Immediately, and well funded for 24 month work program
- \$7.7M market capitalisation at IPO (9.5M fully diluted)
- Multiple Projects/Targets
 - **Mt Weary Project** a large +1Moz scale gold target
 - **Rawlins Project** a copper-gold porphyry anomaly (Located 20km NW of Mt. Cannindah)
 - **Monal Project** hosts high grade potential
- Strong Technical Team with experience acquiring and cost effectively advancing assets

Mineralised breccia zone in outcrop at Boggy Creek Prospect, within the Mt Weary Project



Copper oxides in shear zone at Eastern Star Prospect - Rawlins Gold-Copper Project



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