

26th April 2022

Notice of Annual General Meeting and Proxy Form

*GTI Resources Ltd (ASX: **GTR**) (**Company**) advises that a General Meeting (Meeting) will be held at 9:00am (WST) on Friday, 27 May 2022 at Level 1, 89 St Georges Terrace, Perth WA 6000.*

The Board is aware that at present there are significant delays in the Australian postal system due to COVID-19 which may adversely affect both the receipt and return of voting forms by Shareholders. In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not dispatch physical copies of the Notice of General Meeting and Explanatory Statement. Instead, these documents will be emailed to all Shareholders who have provided an email address to the Company's share registrar and are otherwise available on the ASX company announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> under the ASX code of "GTR".

The Company considers that the health, safety and welfare of the Company's staff, its Shareholders and other stakeholders is of paramount importance given the dynamic nature of the COVID-19 pandemic, current restrictions on travel and gatherings, and the ability of both the Federal and State Governments to impose further restrictions. The Board will continue to monitor the Covid-19 situation closely and details of any alternative arrangements for the Meeting will be issued to Shareholders electronically by no later than 14 days prior to the date of the Meeting or at shorter notice, depending on the circumstances.

If you have not elected to receive your notices by email, a copy of your personalised proxy form is enclosed for your convenience. Your proxy voting instructions must be received by no later than by 9:00am (WST) on 25 May 2022, being not less than 48 hours before commencement of the Meeting. Any proxy instructions received after that time will not be valid for the Meeting.

You may vote by attending the Meeting in person, by proxy or by appointing an authorised representative. All resolutions at the Meeting will be voted on by poll and Shareholders who are entitled to vote may vote either at the Meeting by poll or prior to the Meeting by appointing a proxy.

Shareholders are strongly encouraged to either vote prior to the Meeting or to appoint the Chair as their proxy.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Shareholders are requested to contact the Company Secretary on info@gtiresources.com.au if they have any queries in respect of the Meeting.

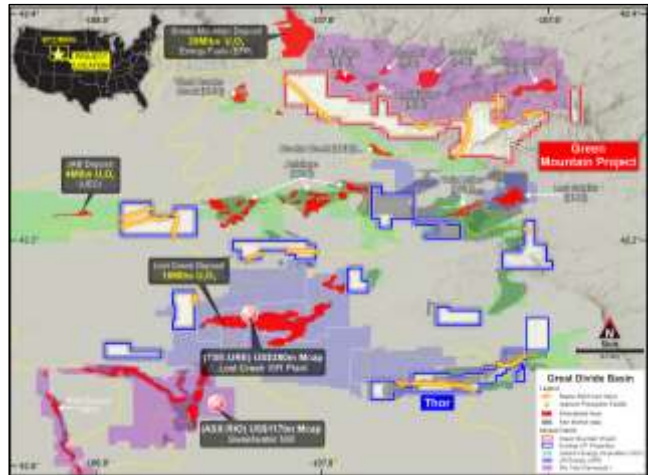
This notice is authorised on behalf of GTI Resources Limited by:

Matthew Foy
Company Secretary
GTI Resources Limited

GTI RESOURCES LTD – PROJECT PORTFOLIO

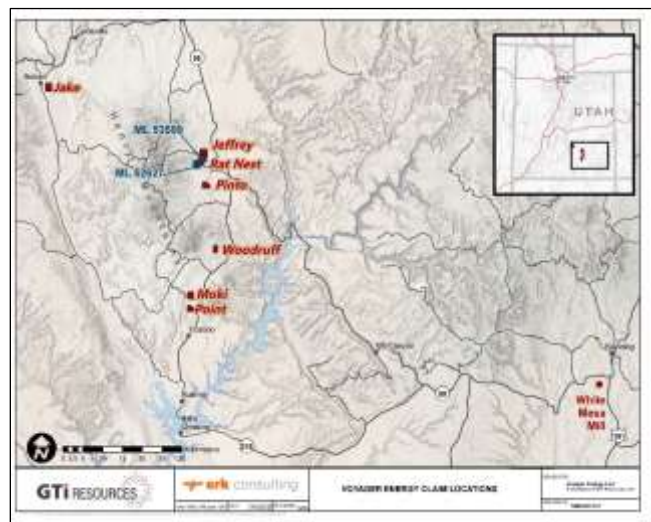
GDB/GREEN MOUNTAIN ISR URANIUM, WYOMING, USA

GTI resources has acquired 100% of ~22,000 acres (~8,900 hectares) across several groups of strategically located and underexplored mineral lode claims (**Claims**) and 2 state leases (**Leases**), prospective for sandstone hosted uranium that is amenable to low cost, low environmental impact ISR mining. The properties are principally located in the Great Divide Basin (**GDB**), Wyoming, USA. The Wyoming Properties are located in proximity to UR Energy’s (**URE**) Lost Creek ISR Facility & Rio Tinto’s (**RIO**) Sweetwater/Kennecott Mill and the GDB roll front REDOX boundary. GTI also recently announced it has agreed to acquire 13,800 acres of claims at **Green Mountain** in Wyoming adjacent to GTI’s existing GDB projects¹. The Green Mountain Project contains a number of uranium mineralised roll fronts hosted in the Battle Springs formation close to several major deposits. GTI plans to use historical drilling records to guide exploration.



HENRY MOUNTAINS URANIUM/VANADIUM, UTAH, USA

The Company has ~1,500 hectares of land holdings in the Henry Mountains region of Utah, within Garfield & Wayne Counties. Exploration has focused on approximately 5kms of mineralised trend that extends between the Rat Nest & Jeffrey claim groups & includes the Section 36 state lease block. Uranium & vanadium mineralisation in this location is generally shallow at 20-30m average depth. The region forms part of the prolific Colorado Plateau uranium province which historically provided significant uranium resources in the USA. Sandstone hosted ores have been mined in the region since 1904 and the mining region has historically produced in excess of 17.5Mt @ 2,400ppm U₃O₈ (92Mlbs U₃O₈) and 12,500 ppm V₂O₅ (482Mlbs V₂O₅)².



NIAGARA (KOOKYNIIE) GOLD, WESTERN AUSTRALIA³

The Niagara project is located ~6 km southwest of Kookynie in the central goldfields of Western Australia. The project comprises one granted exploration licence, and eight prospecting licences. Access to the project is provided via Goldfields Highway from the town of Menzies and the sealed Kookynie Road. The project is located within the central part of the Norseman-Wiluna greenstone belt. Historical mine records, from WAMEX reports, show that historical workings produced **5,100oz Au** at a grade of **25.8 g/t** between 1898 & 1914.⁴ On 03/02/2022, GTI advised ASX of the execution of a binding Tenement Sale & Purchase Agreement for the sale of the Niagara Gold Project to Regener8 Resources NL via an IPO on the ASX⁵.



¹ <https://www.asx.com.au/asxpdf/20220406/pdf/457rgxcdn0v8p.pdf>

² Geology and recognition criteria uranium deposits of the salt wash types, Colorado Plateau Province, Union Carbide Corp, 1981, page 33

³ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02401075>

⁴ Source Mount Edon Mines Pty Ltd, as previously reported to ASX on 16/03/2021

⁵ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02482768>