



ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

4th August, 2022

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OZZ Resources (ASX: OZZ, OZZ Resources or Company) has completed the issue by way of allotment in the Company of 900,000 fully paid ordinary shares in the capital of the Company (Shares). The issue of 500,000 ordinary shares were issued for advisory services provided in lieu of cash payment and 400,000 ordinary shares issued as Tranche 2 Consideration Shares for the acquisition of the Pinnacle Well project in accordance with a Farmin & JV Agreement as announced to ASX on 25 Nov 2021, an Appendix 2A was lodged with ASX on 29th July for both issues.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This ASX announcement has been authorised for release by the Board of Directors of OZZ Resources Limited.

ENDS