Part 1 - Entity and announcement details

1.1 Name of +Entity

MNC MEDIA INVESTMENT LTD

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

MIH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/6/2022

Registration Number

164134472

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

MIH: CHESS DEPOSITARY INTERESTS US PROHIBITED 1:10

1:10

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B) 0

39,192,278 39,192,278

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

MIHAK: 1:10 CDI EQUIVALENT TO MIHAJ

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,951,224

2,951,224

ASX +Security Code and Description

MIHAJ: ORDINARY SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

29,512,241

29,512,241

0