

Announcement Summary

Entity name

ATOMOS LIMITED

Date of this announcement

Wednesday June 29, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMSAF	SHARE RIGHTS	36,590	14/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMOS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

25139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/6/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AMSAF: SHARE RIGHTS

Date the +securities the subject of this notification were issued

14/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr James Cody	The Cody Family A/C	1,623
Mr Mark Harland	Mr Mark Harland	1,623
Mr Stephan Kexel	Mr Stephan Kexel	2,165
Mr Trevor Elbourne	Mr Trevor Elbourne	1,623

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439719-3A578951?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Under the Atomos All Employee Incentive Plan 2021 (AE Plan) established under the Atomos Equity Incentive Plan, eligible employees may sacrifice an annual capped amount to acquire shares and receive one matching right to acquire or be issued an additional Share for each acquired share held at no additional cost. The matching rights will vest 2 years following the date of grant provided the participant is still an employee of the Atomos group at the time of vesting, and subject to the terms and conditions of the matching rights. Acquired shares sold during the period of 2 years from the date of acquisition will result in the forfeiture of an equivalent number of unvested matching rights.





Issue details

Number of +securities

36,590



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

AMS: ORDINARY FULLY PAID 222,351,585

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

	Total number of
ASX +security code and description	+securities on issue
AMSAE : PERFORMANCE RIGHTS	409,772
AMSAD : OPTION EXPIRING 30-JUN-2023 EX \$0.5276	4,482,606
AMSAF : SHARE RIGHTS	83,819
AMSAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,439,231



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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