

13 May 2022

## Notice under section 708A of the Corporations Act 2001 (Cth)

**Security Matters Limited (ASX: SMX)** (Security Matters or the Company), gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 13 May 2022 the Company issued 379,273 Fully Paid Ordinary Shares without disclosure under Part 6D.2 of the Act as a result of the issue of shares to Directors as approved at the Annual General Meeting held on 6 May 2022.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) the provisions of section 674 of the Act.
- (c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
  - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the share issue has been lodged with ASX on 13 May 2022.

--Ends--

By order of the Board.

For further information, please contact:

**Media Enquiries**

Melissa Hamilton

Media and Capital Partners

P: 04 1775 0274

E: [Melissa.hamilton@mcpartners.com.au](mailto:Melissa.hamilton@mcpartners.com.au)

**About Security Matters Limited**

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

Follow us through our social channel  @secmattersltd