



Announcement Summary

**Entity name**

NEURIZER LTD

**Date of this announcement**

Monday May 16, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options	1,500,000	16/05/2022
New class - code to be confirmed	Unlisted options	1,500,000	16/05/2022
New class - code to be confirmed	Unlisted options	1,500,000	16/05/2022
New class - code to be confirmed	Unlisted options	1,500,000	16/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEURIZER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

107531822

**1.3 ASX issuer code**

NRZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted options now agreed to be issued under a consulting agreement.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The entity has entered into a consulting agreement and has issued unlisted options under this agreement.

#### Issue details

##### Number of +securities

1,500,000

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

Consulting services

##### Purpose of the issue

To pay for services rendered

##### Additional Details

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted options

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

16/5/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.22000000	1/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NRZ Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The entity has entered into a consulting agreement and has issued unlisted options under this agreement.

## Issue details

**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Consulting services

**Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options



**+Security type**

**ISIN code**

Options

**Date the +securities the subject of this notification were issued**

16/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.24000000

**Expiry date**

1/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NRZ Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The entity has entered into a consulting agreement and has issued unlisted options under this agreement.



## Issue details

**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.26000000

**Expiry date**

1/5/2025





**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NRZ Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The entity has entered into a consulting agreement and has issued unlisted options under this agreement.

Issue details

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**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consulting services.

**Purpose of the issue**

To pay for services rendered

**Additional Details**





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	953,557,573
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	175,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,310,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,516,666
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	1,463,980
New class - code to be confirmed : Unlisted options	1,500,000
New class - code to be confirmed : Unlisted options	1,500,000
New class - code to be confirmed : Unlisted options	1,500,000
New class - code to be confirmed : Unlisted options	1,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No