MARKET RELEASE

19 February 2016

American Patriot Oil and Gas Limited

TRADING HALT

The securities of American Patriot Oil and Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 February 2016 or when the announcement is released to the market.

Security Code: AOW

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

ASX Compliance
Pty Limited
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AMERICAN PATRIOT
OIL AND GAS LIMITED

19 February 2016, Melbourne, Australia:

Ms Kate Kidson
ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Dear Kate

REQUEST FOR TRADING HALT

American Patriot Oil and Gas Limited (the "Company") (ASX: AOW, AOWOA, AOWO) requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company in relation to a potential significant transaction in relation to the company's assets;

2. The trading halt should be until the release of the announcement by the Company, expected to be no later than commencement of trading on Tuesday 23 February 2016; and

3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Frank Pirera
Director
American Patriot Oil and Gas Ltd

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