



Neometals

14 March 2016

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Neometals Ltd ABN 89 099 116 631

Neometals Declares 2 cent Unfranked Dividend

Further to the ASX announcement release on 24 February 2016, the Board of Neometals Ltd (ASX: NMT) (“Neometals” or “Company”) advises that the proposed cash payment to shareholders of 2 cents per share (approximately A\$11.2m in total) will now be paid entirely as an unfranked dividend.

After further consideration of the proposed return in consultation with tax advisers, the Board has determined that the proportion of any return that could be attributed as a return of capital is minimal. The Board has accordingly decided that is preferable to proceed immediately with an unfranked dividend and avoid additional costs and delays that would be associated with seeking shareholder approval for the return of capital. As a result, the directors have declared a dividend of 2 cents per share, to holders of ordinary shares registered at 4.00pm WST on 22 March 2016.

The relevant dates for the dividend are set out below:

Announcement of Dividend	14 March 2016
Ex Date	21 March 2016
Record Date	22 March 2016
Payment Date	7 April 2016

To ensure that shareholders receive their dividend as quickly as possible, shareholders are encouraged to contact the Company’s share registry, Computershare Investor Services, to ensure that their bank and other contact details are up to date including providing tax file number details so as to avoid the company being required to withhold tax.

How to provide your details online

To update your profile, please follow the steps below:

Step 1:	Go online to www.investorcentre.com
Step 2:	Select ‘Login’ for existing users (New users select ‘Create Login’ and follow the prompts)
Step 3:	Enter your ‘User ID’
Step 4:	Enter your ‘Password’
Step 5:	Click on ‘My Profile’ and update your bank details, communication preferences etc.



All the right elements

On-market Share Buy-Back and Unmarketable Parcel Sale Facility

As was announced on 24 February 2016, Neometals also intends to initiate an on-market buy-back of ordinary shares. The period of the buy-back will commence from the date after payment of the dividend. The Company will acquire up to a maximum of 5% of the Company's current issued ordinary shares, and will not buy-back more than A\$5m worth of shares over 12 months.

The Company will also initiate an unmarketable parcel sale facility, enabling shareholders with a valued at less than A\$500, to sell their full holding with no broking or administration fees, as was announced on 24 February 2016.

Further details will be provided post payment of the dividend.

ENDS

For further information, please contact:

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