Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

**Denotes minimum information required for first lodgement of this form.*

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital.[1]	5E Advanced Materials, Inc.
1.2	*Registration type and number *Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).*	ARBN 655 137 170
1.3	*ASX issuer code	5EA
1.4	*The announcement is *Tick whichever is applicable.*	☒ New announcement ☐ Update/amendment to previous announcement ☐ Cancellation of previous announcement
1.4a	*Reason for update *Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.*	-
1.4b	*Date of previous announcement to this update *Mandatory only if "Update" ticked in Q1.4 above.*	-
1.4c	*Reason for cancellation *Mandatory only if "Cancellation" ticked in Q1.4 above.*	-
1.4d	*Date of previous announcement to this cancellation *Mandatory only if "Cancellation" ticked in Q1.4 above.*	-
1.5	*Date of this announcement	6 July 2022

[1] Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have quoted CDIs over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for the CDIs to be quoted using an Appendix 2A.

Part 2 – Details of CDIs and other securities on issue

<table>
<tr><th>Question No.</th><th>Question</th><th>Answer</th></tr>
<tr><td>2.1</td><td>*Statement for month and year
Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.</td><td>Month: June
Year: 2022</td></tr>
<tr><td>2.2</td><td colspan="2">*Number and class of all ASX quoted CDIs on issue:
Repeat the following information for each class of CDIs quoted on ASX
<table>
<tr><td>ASX security code:
5EA</td><td>Security description:
CHESS Depositary Interests</td><td>CDI ratio[2]:
10:1</td></tr>
<tr><td>Total number of CDIs quoted on ASX at end of statement month (A):
287,889,470</td><td>Total number of CDIs quoted on ASX at end of previous month (B):
294,975,940</td><td>Net difference[3] (A-B):
-7,086,470</td></tr>
</table>
If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A – C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.</td></tr>
<tr><td>2.3</td><td colspan="2">*Number and class of all issued securities not represented by CDIs quoted on ASX:
Repeat the following table for each class of issued securities not represented (in whole or in part) by CDIs quoted on ASX
<table>
<tr><td>ASX security code:
5EAAO</td><td colspan="2">Security description:
Common Stock</td></tr>
<tr><td>Total number of securities at end of statement month (A):
14,516,368</td><td>Total number of securities at end of previous month (B):
13,627,721</td><td>Net difference (A-B):
888,647</td></tr>
</table>
<table>
<tr><td>ASX security code:
5EAAP</td><td colspan="2">Security description:
10:1 CDI Equivalent to 5EAAO</td></tr>
<tr><td>Total number of securities at end of statement month (A):
145,163,680</td><td>Total number of securities at end of previous month (B):
136,277,210</td><td>Net difference (A-B):
8,886,470</td></tr>
</table></td></tr>
</table>

[2] This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

[3] The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month

ASX security code: 5EAAA	Security description: Options Expiring 31-05-2022 EX US$2.19	
Total number of securities at end of statement month (A): 0	Total number of securities at end of previous month (B): 0	Net difference (A-B): 0

ASX security code: 5EAAB	Security description: Options Expiring 30-06-2022 EX US$4.39	
Total number of securities at end of statement month (A): 0	Total number of securities at end of previous month (B): 0	Net difference (A-B): 0

ASX security code: 5EAAC	Security description: Options Expiring 05-11-2022 EX US$3.65	
Total number of securities at end of statement month (A): 525,000	Total number of securities at end of previous month (B): 675,000	Net difference (A-B): -150,000

ASX security code: 5EAAD	Security description: Options Expiring 31-12-2022 EX US$11.69	
Total number of securities at end of statement month (A): 150,000	Total number of securities at end of previous month (B): 150,000	Net difference (A-B): 0

ASX security code: 5EAAE	Security description: Options Expiring 01-02-2023 EX US$4.39	
Total number of securities at end of statement month (A): 180,000	Total number of securities at end of previous month (B): 180,000	Net difference (A-B): 0

ASX security code: 5EAAF	Security description: Options Expiring 01-02-2023 EX US$5.85	
Total number of securities at end of statement month (A): 130,000	Total number of securities at end of previous month (B): 155,000	Net difference (A-B): -25,000

ASX security code: 5EAAG	Security description: Options Expiring 31-12-2023 EX US$8.04	
Total number of securities at end of statement month (A): 120,000	Total number of securities at end of previous month (B): 120,000	Net difference (A-B): 0

ASX security code: 5EAAH	Security description: Options Expiring 30-07-2024 EX US$3.65	
Total number of securities at end of statement month (A): 750,000	Total number of securities at end of previous month (B): 755,000	Net difference (A-B): -5,000

ASX security code: 5EAAI	Security description: Options Expiring 30-06-2024 EX US$9.87	
Total number of securities at end of statement month (A): 59,000	Total number of securities at end of previous month (B): 59,000	Net difference (A-B): 0

ASX security code: 5EAAJ	Security description: Options Expiring 06-07-2024 EX US$6.58	
Total number of securities at end of statement month (A): 910,000	Total number of securities at end of previous month (B): 910,000	Net difference (A-B): 0

ASX security code: 5EAAK	Security description: Options Expiring 07-04-2025 EX US$18.27	
Total number of securities at end of statement month (A): 100,000	Total number of securities at end of previous month (B): 100,000	Net difference (A-B): 0

ASX security code: 5EAAL	Security description: Options Expiring 01-06-2025 EX US$14.62	
Total number of securities at end of statement month (A): 1,440,000	Total number of securities at end of previous month (B): 1,440,000	Net difference (A-B): 0

ASX security code: 5EAAM	Security description: Options Expiring 31-12-2022 EX US$18.27	
Total number of securities at end of statement month (A): 210,000	Total number of securities at end of previous month (B): 210,000	Net difference (A-B): 0

ASX security code: 5EAAN	Security description: Options Expiring 01-10-2025 EX US$16.45	
Total number of securities at end of statement month (A): 300,000	Total number of securities at end of previous month (B): 300,000	Net difference (A-B): 0

Introduced 01/12/19