



DISCOVERING GOLD 2020

Noosa Mining Investor Presentation

November 2020

CORPORATE OVERVIEW

Andrew Tunks Managing Director

Dr Tunks is a member of the Australian Institute of Geoscientist holding a B.Sc. (Hons.) from Monash and a Ph.D from the University of Tasmania. Dr Tunks has held numerous senior executive positions in a range of small to large resource companies including Auroch Minerals, A-Cap Resources, IAMGOLD Corporation and Ranger Minerals. Andrew has previously been a Senior Lecturer in Economic Geology at UTAS specialising in the Economic Geology and Formation of Mesothermal Gold Deposits.

Patrick Burke Executive Chairman

Mr Burke holds a Bachelor of Law from the University of Western Australia. He has extensive legal and corporate advisory experience and over the last 15 years has acted as a Director for a large number of ASX, NASDAQ and AIM listed companies.

Shastri Ramnath Non-Executive Director

Throughout her 20 years in the exploration and mining industry, Ms Ramnath has gained extensive international experience, working on projects in Canada, the United States (Nevada), South America (Chile, Ecuador & Peru) and Africa (Guinea, Burkina Faso, Zambia, Namibia & South Africa). Shastri's experience includes working with Falconbridge Limited in Winnipeg - Manitoba, FNX Mining (now KGHM International) in Sudbury - Ontario, and as the President and Managing Director of Bridgeport Ventures (TSX listed junior exploration company).

Paul Kitto Technical Director

Dr Kitto has over thirty years' experience working within the mining industry, having served on a number of ASX Boards and having held senior level management positions around the world, including Australasia and Africa. Dr Kitto is currently Technical Director for ASX listed Tietto Minerals (ASX: TIE).



CAPITAL STRUCTURE

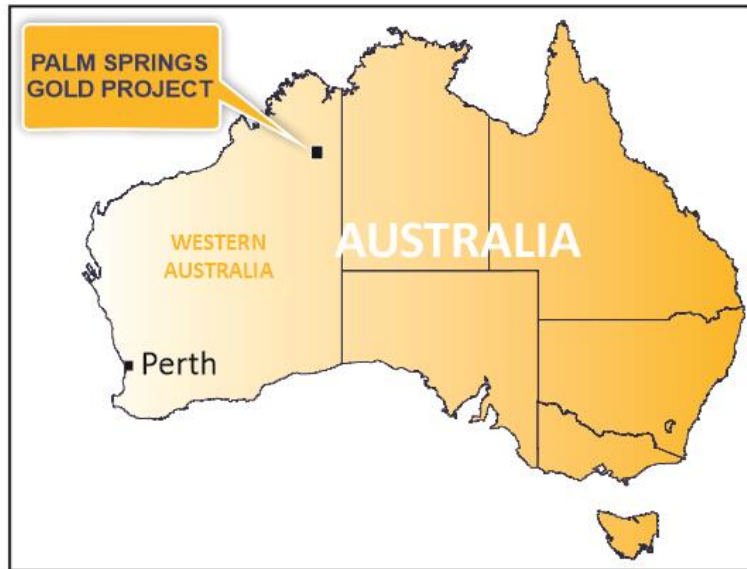


Capital Structure as at 11/11/2020

Market Cap @ \$A0.055	\$A 68M
Shares on Issue	1.24B
Options on Issue	61M
Performance Rights	93M
Cash (sept Q)	\$A 4.8M

Major Shareholder
Tolga Kumova
12%

GROWING FOOTPRINT AUSTRALIA – BRAZIL



Palm Springs – Halls Creek W.A

Historic Mine 50K oz Produced in 1990's¹
Classic Proterozoic Orogenic Gold
Drilling Commenced 24/08/2020



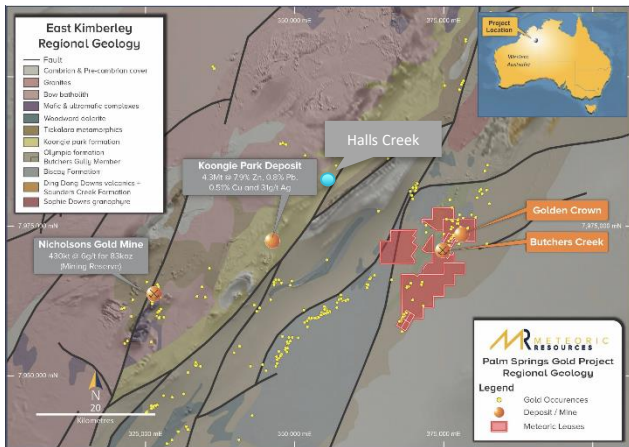
Juruena – Northern Mato Grosso

Garimpo production 1980's approx. 500k oz²
Low sulfidation epithermal gold & Porphyry copper-gold
2020 Drilling Commenced 09/06/20

AUSTRALIA – PALM SPRINGS **GOLD** PROJECT



WA GOLD ACQUISITION – PALM SPRINGS GOLD PROJECT



Acquisition of 13 licences - 120km²

- Includes 3 ML's
- 60 Gold Prospects in Project
- 27km SW of Halls Creek WA



Palm Springs Gold Project

Butchers Creek Open Cut

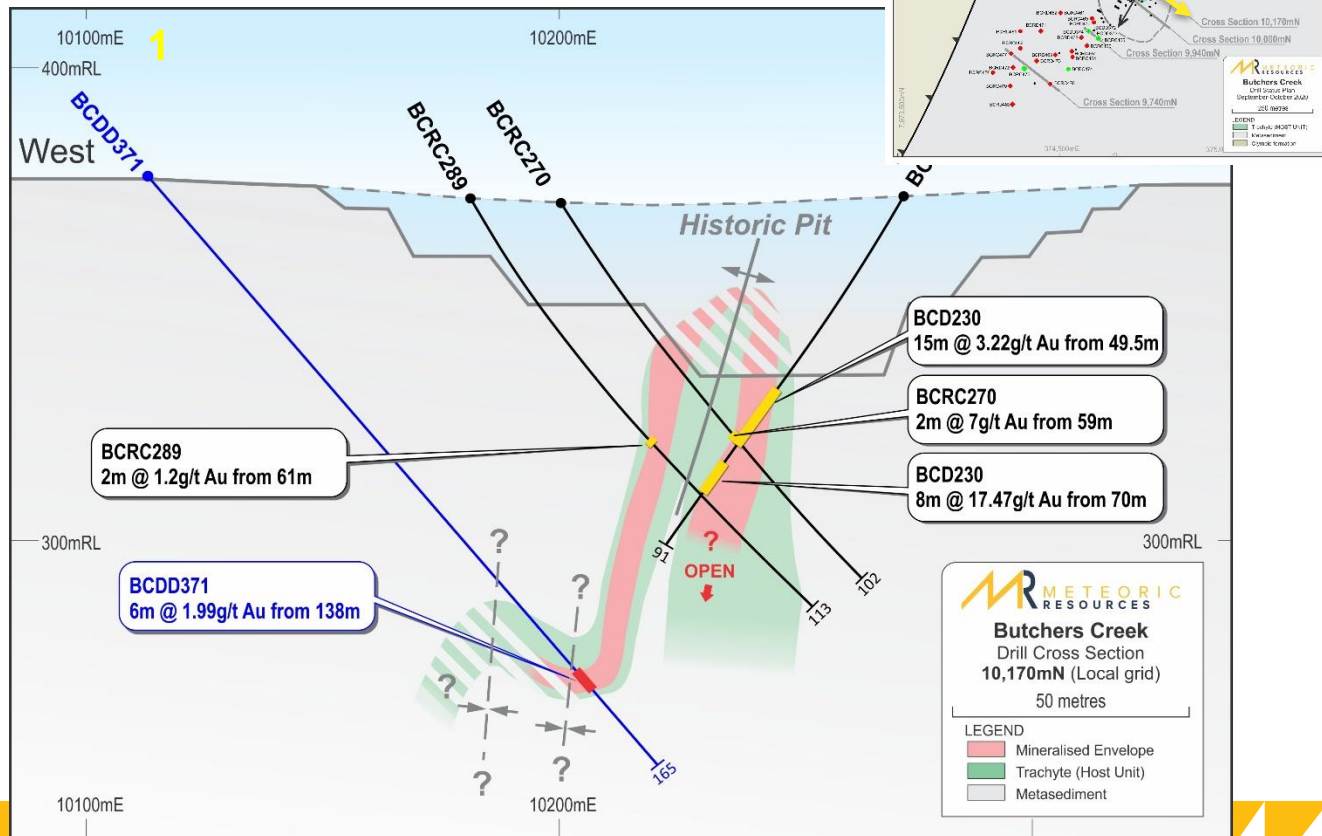
- Operated 1995 – 1997
 - 50,000 oz produced¹
 - Ore in floor of pit
- No JORC 2012 Compliant Resource

Golden Crown Inferred Mineral Resource

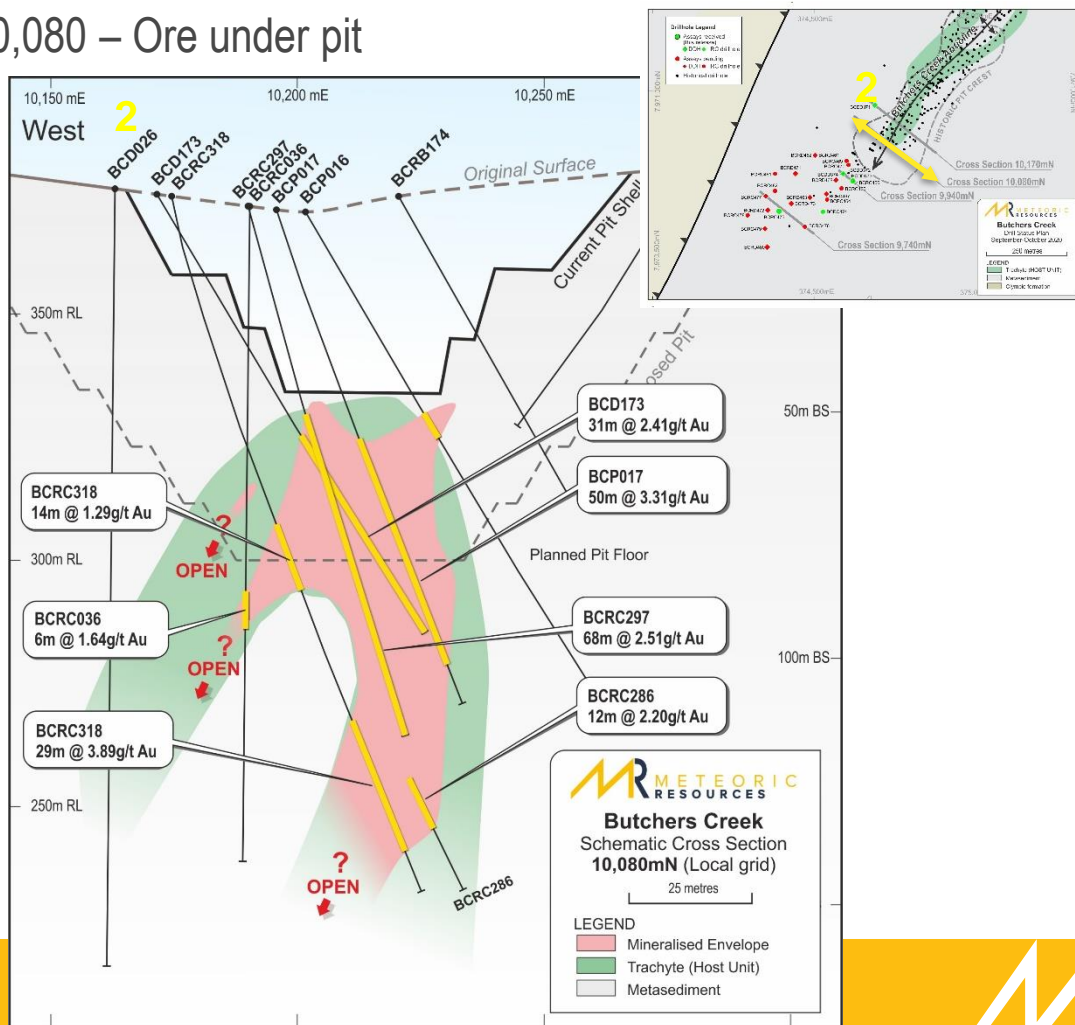
- 323Kt @ 3.2 g/t Au for 28,000 oz of Au



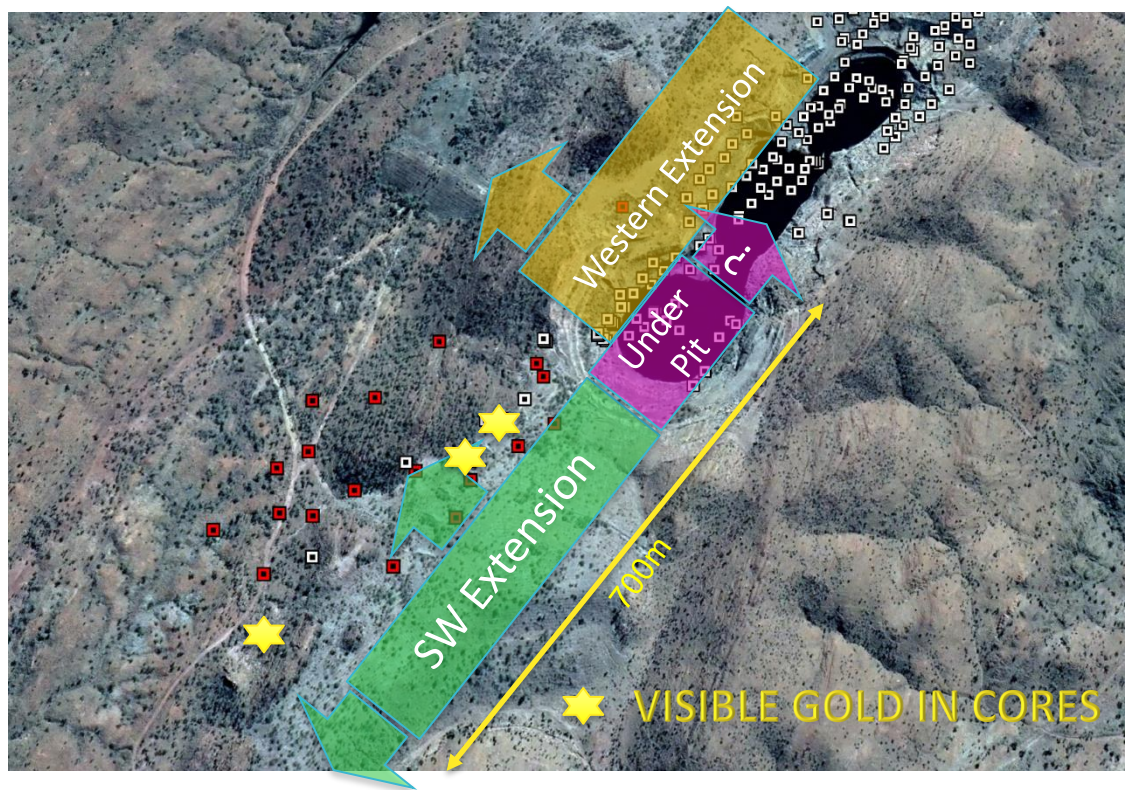
SECTION 10,170 – Ore in Floor



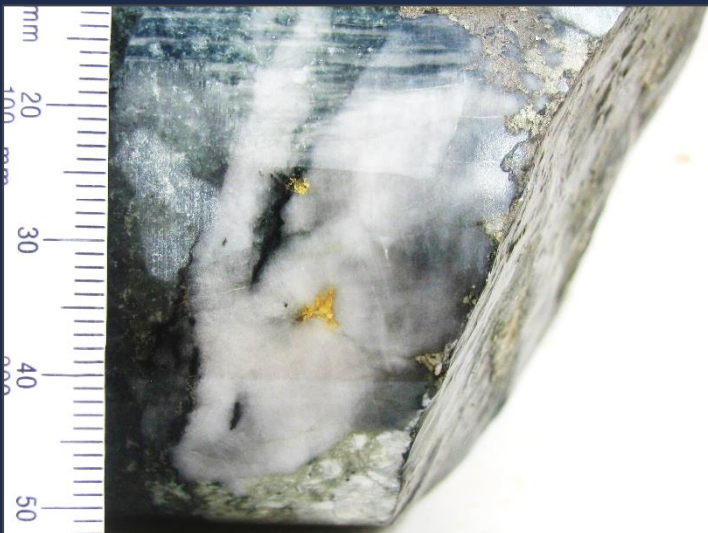
SECTION 10,080 – Ore under pit



2021 Drilling towards development



PALM SPRINGS **GOLD** PROJECT EXPLORATION PROGRAM



BCRD480: 380.45m

2021 Exploration Program

- IP Geophysics
- Dewater Pit and Confirm Historic Drilling
- Orebody open to south and west - drill
- Evaluation of untested historic anomalies

BRAZIL - JURUENA



BRAZIL – JURUENA

Juruena contains extensive artisanal workings –
Recorded production in excess of **500,000oz gold¹**.



MEI completed an extensive 2019 drilling campaign with some **spectacular results**.

GOLD

- JUDD001 – 20.6m @ 94.5 g/t from 96m *including* 3.65m @ 505 g/t
- JUDD008 – 14m @ 81.7 g/t from 141m *including* 2.5m @ 287 g/t
 - JUDD022 – 4.4m @ 13.5 g/t from 300m
 - JUDD031 – 14.3 m @ 10.2 g/t from 293m
 - JUDD028 – 2.4m @ 37.9 g/t from 216m

GOLD & COPPER

- JUDD010 – 51m @ 1.33 g/t @ 1.5%Cu
- JUDD024 – 9m @ 15.6 g/t @ 0.21 %Cu
- JUDD031 – 11m @ 2.34 g/t @ 0.28 %Cu

1. Source DNPM - Brazil



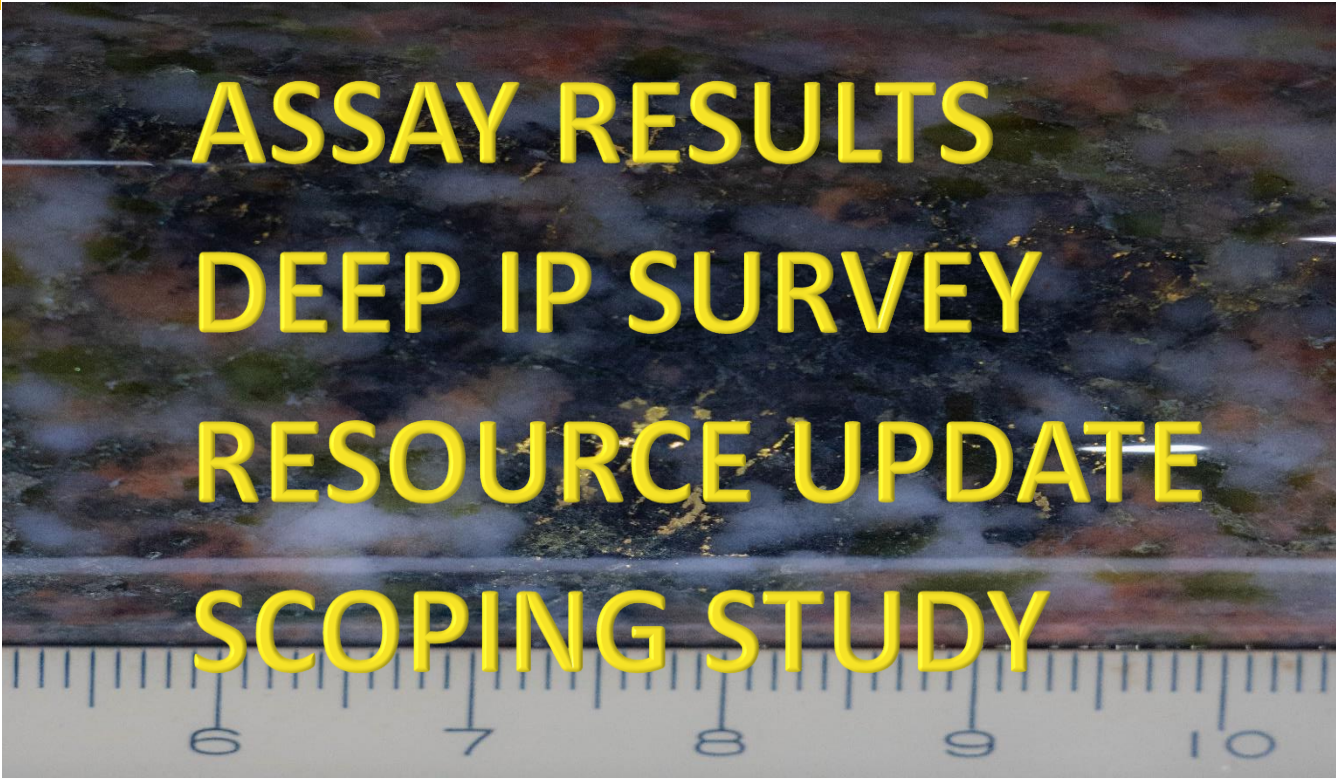
JURUENA GOLD – JORC RESOURCE

PROSPECT	CATEGORY	CUT OFF	TONNES	GRADE (g/t)	Oz Au
Donna Maria	Indicated	2.5 g/t	67,800	13.7	29,800
	Inferred		148,500	12.2	58,200
	Sub-total		216,300	12.7	88,000
Querosene	Indicated	2.5 g/t	31,200	28.4	28,500
	Inferred		188,700	14.7	89,300
	Sub-total		219,900	16.7	117,800
Total Indicated			99,000	18.3	58,300
Total Inferred			337,200	13.6	147,500
Total High-Grade			436,200	14.7	205,800
Crentes	Inferred	1.0 g/t	846,450	2.0	55,100
GLOBAL RESOURCES			1,282,650	6.3	260,900



2016 Resource Compiled by Big River Gold Ltd (previously Crusader Resources).
Resource update planned at end 2020 campaign.

JURUENA GOLD – NEWS FLOW NEXT 6 MONTHS

The background of the slide features a close-up photograph of a dark, textured gold nugget resting on a white ruler. The ruler has black markings and numbers, with the numbers 6, 7, 8, 9, and 10 visible at the bottom. The gold nugget is irregular in shape and has a metallic sheen with some darker, possibly oxidized, areas.

ASSAY RESULTS
DEEP IP SURVEY
RESOURCE UPDATE
SCOPING STUDY

SUMMARY



Brazil

Currently drilling at Juruena – Latest results 12th Oct

- 14 m @ 2.4 g/t Au and 0.28 % Cu
- 14.3 m @ 10.2 Au
- IP UNDERWAY



Australia

Drilling Commenced at Palm Springs 24th August

- Results through to December
- Planning for 2021

Over 10,000m of drilling across two continents

Generating strong exploration results





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COMPETENT PERSON STATEMENT

The information in this announcement that relates to mineral resource estimates and exploration results is based on information reviewed, collated and fairly represented by Mr Peter Sheehan who is a member of the Australasian Institute Of Mining And Metallurgy and a consultant to Meteoric Resources NL. Mr Sheehan has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which has been undertaken, to qualify as a competent person as defined in the 2012 edition of the Joint Ore Reserves Committee (JORC) Australasian code for reporting of exploration results, mineral resources and ore reserves. Mr Sheehan consents to the inclusion in this report of the matters based on this information in the form and context in which it appears. Additionally, Mr Sheehan confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this presentation.

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