

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

CLEANSING NOTICE

This notice is given by Conico Ltd (Conico) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (the Act).

On 21 August 2020, Conico issued to investors 57,659,733 fully paid ordinary shares (ASX Code: CNJ) (the **Shares**).

The Shares are in a class of securities that were quoted on the Australian Securities Exchange at all times in the last three months before the date on which they were issued.

Conico gives this notice pursuant to section 708A(5)(e) of the Act in connection with the Shares referred to above.

Conico issued the Securities without disclosure to the investors under Part 6D of the Act.

As at the date of this notice, Conico has complied with:

- 1. the provisions of Chapter 2M of the Act as they apply to Conico; and
- 2. section 674 of the Act.

As at the date of this notice, there is no excluded information as described in section 708A(7) and (8) of the Act.

Dated: 21 August 2020

Aaron P Gates Company Secretary