

Market Announcement

29 June 2018

Athena Resources Limited – Trading Halt

Description

The securities of Athena Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 4 July 2018 or when the announcement is released to the market.

Security Code: AHN

Issued by

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29 June 2018

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2 The Esplanade
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TRADING HALT

The Directors of Athena Resources Limited (ASX Code: AHN) hereby request a trading halt of the Company's securities.

The trading halt is requested until an announcement is made to the market with respect to The Sale Option Agreement for the sale of the Byro Project.

This announcement is expected to be made before the commencement of trading on Wednesday 4 July 2018.

The Company is not aware of any reason why the trading halt should not be granted.

E W Edwards Executive Director