

29 June 2018

The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Cleansing notice under s708A of the Corporations Act, 2001 (Cth)

Bass Metals Limited (**Company**) confirms the issue of a total of 19,617,297 fully paid ordinary shares (**Shares**) issued on conversion of 19,617,297 listed options exercisable at \$0.025 expiring on or before 31 December 2018.

An Appendix 3B has been lodged in respect of the issue of these Shares.

Notice under section 708A(5)(e) of the Corporations Act

The Corporations Act restricts the on sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, a sale of the Shares referred to above will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708(5)(e) of the Corporations Act, the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with
 - (i) the provisions of Chapter 2M as they apply to the Company; and
 - (ii) section 674; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules to whom that notice is required to be given; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. the rights and liabilities attaching to the Shares.

Yours faithfully



David Round
Company Secretary