First Au Limited

(ASX: FAU)

28 July 2022

ASX ANNOUNCEMENT(ASX: FAU)

708A CLEANSING NOTICE

First AU Limited ("**the Company**") gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

(a) On 27 July 2022, the Company issued 112,500,000 fully paid ordinary shares (FAU).

(b) The shares (FAU) were issued without disclosure to investors under Part 6D.2 of the Act.

(c) As at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Act as they apply to the Company; and

(ii) the provisions of section 674 of the Act.

(d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and 708A(8) of the Corporations Act).

An Appendix 2A with respect to the issue was released at or about the time of this notice.

Authorised by:

Paul Godfrey
Company Secretary
First Au Limited