

ASX ANNOUNCEMENT

14 January 2021

SuperChem Pharmacy Network to Commence Sales of wheezo™

Respiri Limited (ASX:RSH) (“Respiri” or the “Company”), an eHealth SaaS Company supporting respiratory health management is pleased to announce the SuperChem pharmacy network will commence sales of wheezo™ across 14 pharmacies Australia-wide.

SuperChem is a trusted and respected pharmacy brand in Western Australia and has opened additional stores in New South Wales and South Australia. The integration of wheezo devices into SuperChem’s pharmacy offering is consistent with the establishment of wellness programs and other medical and nursing services to their business to further enhance services to the local community in the future.

CEO and Managing Director of Respiri, Mr Marjan Mikel said “SuperChem is a well-known and trusted pharmacy group in Western Australia, which we believe is an important determinant for a patient when seeking advice at the pharmacy level for their asthma. We look forward to a long and mutually beneficial partnership with SuperChem.”

The Company is in active discussions with a number of additional pharmacy banner groups, representing a pharmacy footprint of over 1,000 stores across Australia. The Company expects to make further ASX announcements once these discussions are finalised and initial orders have commenced.

Since Q4 CY2020, Respiri has onboarded three pharmacy banner groups, with a total pharmacy network across Australia of approximately 460 stores, representing an implied market footprint of approximately 10% based on the total number of ex-hospital community pharmacies across the country.

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This ASX announcement dated 14 January 2021 has been authorised for release by the Board of Directors of Respiri Limited.

About Respi Limited

Respi is an e-Health SaaS company supporting respiratory health management. Its world-first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. wheezo, Respi's innovative technology, comprises an eHealth app combined with a simple, easy to use, handheld device. wheezo is the first smart device to help improve asthma management by monitoring wheeze and documenting symptoms, signs, triggers, weather conditions and medication use. The asthma management platform also facilitates the sharing of data with caregivers, physicians and other health care professionals.

Respi's mission is to help improve quality of life for hundreds of millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. Respi Limited's operations are based in Melbourne, Australia.

For additional information about Respi and its products, please visit www.respi.co

About wheezo

Developed in Australia, with the support of respiratory specialists and other healthcare professionals, the innovative wheezo device analyses breath sounds for wheeze, and the eHealth App assists patients with managing their asthma by tracking symptoms, triggers, medication use and geo-specific weather conditions. The platform has been designed to extend asthma management beyond the clinic and make it easy to share information with doctors and make appropriate adjustments to asthma action plans. Better active management may lead to better outcomes and improved quality of life for the asthma patient.

For further information about wheezo, follow the online link <https://wheezo.com>

™ wheezo is a trademark of Respi Limited.

Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward looking statements are not historical facts but rather are based on Respi current expectations, estimates and projections about the industry in which Respi operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respi, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Respi cautions shareholders and prospective shareholders not to place undue reliance on these forward looking statements, which reflect the view of Respi only as of the date of this release. The forward looking statements made in this announcement relate only to events as of the date on which the statements are made. Respi will not undertake any obligation to release publicly any revisions or updates to these forward looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.