

Market Announcement

16 October 2019

Australian Primary Hemp Limited (formerly Alchemia Limited) (ASX: APH) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of Australian Primary Hemp Limited (the “Company”) will lift and the Company reinstated to official quotation at the commencement of trading on Friday, 18 October 2019 at 10:00 am AEDT, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$5,700,000 pursuant to the offer under its replacement prospectus dated 16 September 2019 (“Prospectus”) by the issue of 28,500,000 at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	49,014,845 fully paid ordinary shares
ASX Code:	APH
Time:	10:00 AM AEDT
Date:	Friday, 18 October 2019
ASX Trade Abbreviation:	APHEMP
ISIN:	AU0000060220
Home Branch:	Melbourne
Industry Classification:	TBC
Registered Office:	Leydin Freyer Address: Level 4, 96-100 Albert Road, South Melbourne VIC 3205 Phone: (03) 9692 7222 Email: mleydin@leydinfreyer.com.au
Company Secretary:	Melanie Leydin
Share Registry:	Link Market Services Limited Address: Tower 4, 727 Collins Street, Melbourne VIC 3000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	Hemp growing and production services
Lead Manager:	Kentgrove Equity Partners Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>20,195,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>320,291 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 October 2021, being 12 months from the date of issue.</p> <p>10,354,287 options exercisable at \$0.26 on or before 18 October 2021, classified by ASX as restricted securities and to be held in escrow until 17 October 2021, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to APH's Prospectus.

Need more information?

For further information, please call Link Market Services Limited on 1300 554 474 or Melanie Leydin on +61 3 9692 7222.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)