

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Australian Whisky Holdings Limited (AWY)

ACN 104 600 544

1. Details of substantial holder (1)

Name Chris Malcolm

ACN

There was a change in the interests of the
substantial holder on

27/4/2017

The previous notice was given to the company on

8/12/2016

The previous notice was dated

8/12/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Number of securities		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power
Ordinary	33,863,014	9.97%	67,857,412	17.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/4/2016	Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust	Relevant interest under s608(3) of Corporations Act as a result of Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust accepting the offer to purchase shares in Lark Distillery Pty Ltd made by Australian Whisky Holdings Limited on 23 December 2016 and being issued with 28,994,398 shares in Australian Whisky Holdings Limited as consideration.	All shares held by Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust in Lark Distillery Pty Ltd in accordance with the offer to purchase shares in Lark Distillery made by Australian Whisky Holdings Limited on 23 December 2016.	28,994,398 Fully Paid Ordinary Shares	28,994,398

27/4/2017	Whisky Negotiants Australia Pty Ltd (ACN 607 655 247)	Relevant interest under s608(3) of Corporations Act as a result of Whisky Negotiants Australia Pty Ltd (ACN 607 655 247) being issued with 5,000,000 as part consideration under the Consultancy Agreement dated 2 March 2017.	Part consideration for provision of consultancy services under the Consultancy Agreement dated 2 March 2017	5,000,000	5,000,000
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust	Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust	Malcolm Property Pty Ltd (ACN 126 253 503) ATF the Malcom Property Trust	Relevant interest under s608(1) of Corporations Act	45,925,905 Fully Paid Ordinary Shares	45,925,905
C H Malcolm Super Pty Ltd (ACN 126 252 355) ATF the Malcom Superannuation Fund	C H Malcolm Super Pty Ltd (ACN 126 252 355) ATF the Malcom Superannuation Fund	C H Malcolm Super Pty Ltd (ACN 126 252 355) ATF the Malcom Superannuation Fund	Relevant interest under s608(1) of Corporations Act	16,931,507 Fully Paid Ordinary Shares	16,931,507
Whisky Negotiants Australia Pty Ltd (ACN 607 655 247)	Whisky Negotiants Australia Pty Ltd (ACN 607 655 247)	Whisky Negotiants Australia Pty Ltd (ACN 607 655 247)	Relevant interest under s608(1) of Corporations Act	5,000,000 Fully Paid Ordinary Shares	5,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Whisky Negotiants Australia Pty Ltd (ACN 607 655 247)	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chris Malcolm Malcolm Property Pty Ltd; C H Malcolm Super Pty Ltd; and Whisky Negotiants Australia Pty Ltd	254 Canterbury Road Bayswater VIC 3153

Signature

print name **Chris Malcolm**

capacity Director

sign here



date

1/5/2017