Announcement Summary

Entity name

DOME GOLD MINES LIMITED

Date of this announcement

Wednesday June 29, 2022

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DMEAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	520,000	29/06/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DOME GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49151996566

1.3 ASX issuer code

DME

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/6/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2022 13:33	New - Proposed issue of securities - DME	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DMEAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

520,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

260,000 options are issued as attaching options to the subscribers of the issue, and:
260.000 options as commission for the issue

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DME : ORDINARY FULLY PAID	349,584,136

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DMEAD : OPTION EXPIRING 31-DEC-2022 EX $0.10	2,700,000
DMEAZ : OPTION EXPIRING 24-JUL-2023 EX 17C	3,150,000
DMEAE : OPTION EXPIRING 02-MAR-2023 EX $0.10	900,000
DMEAF : OPTION EXPIRING 02-MAR-2024 EX $0.10	270,000
DMEAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	107,583,800
DMEAG : OPTION EXPIRING 15-MAR-2024 EX $0.10	2,566,126