

Tuesday, 8 September 2015

Record Date for Entitlements for Wowsrt, Wowsrx, Wowszb, Wowszc & Wowszx

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Woolworths Limited** Self Funding Instalment Warrants (ASX Code Wowsrt, Wowsrx, Wowszb, Wowszc & Wowszx), confirms that the record date for entitlements to the AUD \$0.7200 distribution (100% franked) for the Wowsrt, Wowsrx, Wowszb, Wowszc & Wowszx Self-Funding Instalments is 11th Sep 2015, coinciding with the record date for the Woolworths Limited Ordinary Share dividend.

The Wowsrt, Wowsrx, Wowszb, Wowszc & Wowszx Self Funding Instalment Warrants will commence trading ex-distribution 9th Sep 2015.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for Wowsrt, Wowsrx, Wowszb, Wowszc & Wowszx, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
Wowszb	\$7.4549	\$0.7200	\$0.0127	\$6.7222
Wowszc	\$20.6299	\$0.7200	\$0.0127	\$19.8972

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
Wowszx	\$12.2705	\$0.7200	\$11.5541	\$12.7100

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
Wowsrt	\$12.2705	\$0.7200	\$11.5541	\$12.7100
Wowsrx	\$9.4615	\$0.7200	\$8.7446	\$9.6200

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 9th Sep 2015.

RBS Alternative Investments (Australia) Pty Limited

The Royal Bank of Scotland plc

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.