

ASX CODE

DOM

ISSUED CAPITAL

102,996,351 fully paid ordinary shares

DIRECTORS

Peter Joseph	– Chairman
Jonathan Shellabear	– Managing Director
Ross Coyle	– Exec Director
Peter Alexander	– Non-Exec Director
John Gaskell	– Non-Exec Director

KEY MANAGEMENT

Jonathan Shellabear	– Managing Director
Peter Bamford	– GM Operations
Ross Coyle	– CFO & Company Secretary
Tony Poustie	– GM Exploration

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Dominion Mining Limited

ABN 37 000 660 864

QUARTERLY REPORT

30 JUNE 2009

HIGHLIGHTS

Challenger Mine Operations

- June quarter gold production of **21,331 ounces** at an operating cash cost of **A\$497 per ounce**. For the 12 months gold production of **98,755 ounces** at an operating cash cost of **A\$438 per ounce**.
- After taking account of the full year production (98,755 ounces), **reserves** reached **702,570 ounces** as at 30 June 2009, reflecting an increase of **73,465 ounces** over the previous 12 months. These reserves include estimates for the M3 and Challenger West Shoots which, together with the M1 and M2 Shoots, increase the average reserve ounces per vertical metre (ovm) to **1,780 ounces**.
- **Resources** increased by **26%** from 1,159,830 ounces as at 30 June 2008 to **1,461,140 ounces** (including 719,590 ounces that are additional to Reserves) as 30 June 2009. This brings Challenger's 'gold endowment' (historic production, reserves and resources additional to reserves) to nearly **2 million ounces**.
- Work on the project expansion to production levels of around **120,000 ounces** per annum from early 2010 has commenced and is on time and on budget.
- Development of the ventilation shaft is on schedule for completion by the end of December 2009.
- Underground drilling has continued to demonstrate the continuity of high grade mineralisation in future mining levels of the Challenger shoots as highlighted by the following gold intersections:

M1 Shoot: **3.75 metres @ 45.2 g/t, 5.25 metres @ 152.9 g/t, 2.25 metres @ 75.1 g/t and 4.50 metres @ 43.1 g/t gold.**

M2 Shoot: **6.75 metres @ 106.6 g/t, 1.20 metres @ 136.8 g/t, 2.25 metres @ 109.8 g/t, 4.55 metres @ 185.3 g/t, 3.75 metres @ 5.57 g/t and 4.50 metres @ 46.7 g/t gold.**

Exploration

Challenger

- Surface diamond drilling has intersected the **Challenger Shoot System** at vertical depths of up to 1,233 metres with intersections including **0.51 metres grading 64.3 g/t, 1.0 metres grading 79.7 g/t, 1.05 metres grading 108.6 g/t and 1.05 metres grading 34.2 g/t gold**.
- Underground drilling has continued to upgrade the **M3 Shoot** with a series of intersections including: **4.37 metres grading 17.1 g/t, 0.65 metres grading 78.4 g/t, 3.0 metres grading 45.0 g/t, 13.5 metres grading 15.4 g/t and 1.5 metres grading 278.3 g/t gold**.
- Initial underground drilling to evaluate the **Lower M1 (Footwall) Target** has returned intersections including **1.2 metres grading 23.8 g/t and 0.38 metres grading 39.4 g/t gold**.

Gawler Regional

- A priority magnetic and gravity target (the **T1 Target**) for Olympic Dam/Prominent Hill style copper-gold-uranium mineralisation has been defined within the **Labyrinth Project**. This target will be drill tested later in the year.

Western Australia

- Further shallow, high grade intersections including **22m @ 3.67 g/t from 24 metres (inc. 15m @ 5.30 g/t), 15m @ 3.54 g/t from 33 metres and 18m @ 3.51 g/t gold from 18 metres (inc. 3m @ 18.8 g/t)** have been returned from the **Bottleneck Prospect (Kukerin Project)**. Follow up drilling is planned.
- Two farm in Agreements have secured tenure (the **Yalla Burra** and **Blue Dam Projects**) covering a 30 km length of an emerging 'gold corridor' along the southern continuation of the Kanowna Shear Zone.

Corporate

- Revenue for the quarter of **A\$22.6 million** was generated from the sale of **20,228 ounces** of gold at an average price received of **A\$1,118/ounce** generating a gross cash margin of **A\$11.9 million** and a net operating cash margin after development and capital expenditure of **A\$4.6 million (equivalent to A\$216/ounce produced)**.
- For the twelve months revenue was **A\$109.9 million** from the sale of **97,443 ounces** of gold at an average delivered price of **A\$1,128/ounce** generating a gross cash margin of **A\$66.6 million** and a net operating cash margin after development and capital expenditure of **A\$37.9 million (equivalent to A\$384/ounce produced)**.
- Cash and bullion of **A\$45.3 million** at the end of June consisted of cash of **A\$42.3 million** and bullion of **A\$3.0 million**.

OPERATIONS (Challenger Gold Project – Dominion 100%)**Production**

Quarterly production of 21,331 ounces was achieved from the treatment of 110,096 tonnes of ore at a grade of 6.54 g/t with a cash cost of \$497 per ounce and was sourced primarily (70%) from the lower grade M2 shoot.

As previously advised, production and costs over April and May were adversely impacted by poor truck availability and the need to replace a mill bearing requiring a longer than scheduled mill shutdown. In addition there was an emphasis on underground mine development in preparation for the expansion of the processing plant to production levels of around 120,000 ounces per annum from early 2010.

However June results were a marked improvement and partially offset April and May performance with 10,087 ounces produced from treating 39,890 tonnes of ore at 8.52 g/t with a cash operating cost of \$359 per ounce.

The processing plant operated at an average rate of 54.9 tonnes per hour with plant availability returning from 77% during April to Challenger's more standard operating conditions of over 98% during May and June.

		Quarter Ended 30 June 2009	Quarter Ended 30 June 2008	12 months Ended 30 June 2009	12 months Ended 30 June 2008
Tonnes Mined (including low grade)	(tonnes)	114,169	117,058	430,798	449,527
Ore Processed	(tonnes)	110,096	109,176	434,087	432,895
Head Grade	(g/t)	6.54	8.92	7.54	8.35
Recovery	(%)	93.9%	93.9%	94.0%	93.8%
Gold Produced*	(oz)	21,331	29,282	98,755	109,326
Cash Operating Cost*	(A\$/oz)	\$497	\$370	\$438	\$367
Gold Sold	(oz)	20,228	29,500	97,443	108,992
Average Price Received	(A\$/oz)	\$1,118	\$921	\$1,128	\$872

* Gold production is actual gold poured during the period and does not reflect changes in the balance of gold in circuit. Cash operating cost refers to the cost of gold poured and produced and includes all expenditures directly incurred on mining, crushing and processing net of all movements in deferred mining expenditure and stockpiles plus site overheads. These costs do not include royalty payable to the South Australian Government of 3.5% of revenue (from 1 January 2009, previously \$13/ounce) and a production royalty of A\$4 per ounce to local indigenous groups.

Drilling of an additional water bore, to be developed as a further source of water supply, was successfully completed during the quarter.

During the quarter A\$4.44 million was spent on mine development with A\$1.90 million expended on other capital works (excluding the ventilation shaft).

A total of A\$1.04 million was expended during the quarter on the development of the ventilation shaft. Breakthrough of the pilot hole at a depth of 730 vertical metres was achieved on 12 July. The raise bore has now commenced reaming the 4.5 metre diameter shaft.

Completion of the shaft is scheduled for the end of December 2009.

Plant Expansion

The expansion of production levels to around 120,000 ounces per annum scheduled from early 2010 comprises the installation of a second ball mill identical to the existing mill and a thickener to more efficiently and economically utilise the increased volumes of process water that will be required.

Two second-hand ball mills have been purchased which is considered more cost effective than refurbishing the mill shell owned by Dominion and currently held in storage. Although planned as a regrind mill, each ball mill will be designed to accept ore feed independently in the event of maintenance or emergency work to either mill.

Orders have been placed for the thickener, and other required ancillary plant.

Optimal designs to integrate this equipment into the existing plant are nearing completion.

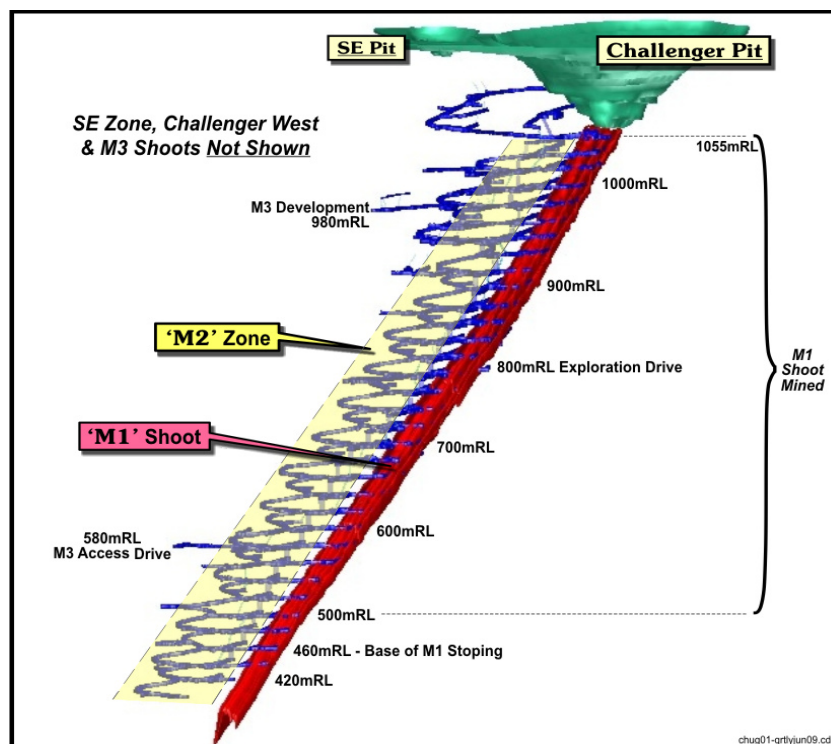
Underground Development & Mining

During the quarter ore was stoped from the M1 shoot on the 480 and 460 levels and from the M2 shoot on the 960 and 940 levels.

Development of the M1 shoot on the 440 level was in progress with development access and ventilation infrastructure in progress on the 420 level. By the end of the quarter the decline servicing both M1 and M2 shoots was nearing the 400 level.

Development of the M2 shoot was in progress on the 900, 860, 840, 720, 500 and 460 levels.

Initial production from the M3 shoot commenced with hand-held gallery stoping between the 980 to 1035 levels.



Challenger underground showing current level development

Evaluation of the Continuity of the Challenger Shoots (currently defined reserves)

Underground drilling has continued to demonstrate the continuity of high grade mineralisation in future mining levels of the Challenger shoots as highlighted by the following intersections.

Underground Diamond Drilling Intersections

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Level/RL	Shoot
09CUD0522	166.78	168.90	2.12	63.1	350	M1
09CUD0523	168.00	169.00	1.00	74.3	345	M1
09CUD0523	182.82	185.30	2.48	38.5	340	M1
09CUD0533	2.10	2.97	0.87	145.8	680	M2
09CUD0524	141.32	146.00	4.68	27.7	440	M2

Underground Percussion Drilling Intersections

Hole ID	Interval (m)	Au (g/t)	Level/RL	Shoot
09CUS5008	3.75	45.2	455	M1
09CUS5159	5.25	152.9	452	M1
09CUS5024	2.25	75.1	450	M1
09CUS5037	4.50	43.1	449	M1
09CUS5036	1.10	74.2	445	M1
09CUS4828	2.25	45.4	921	M2
09CUS4830	6.75	106.6	921	M2
09CUS4831	0.75	149.4	918	M2
09CUS4905	8.00	27.1	917	M2
09CUS4818	1.20	136.8	910	M2
09CUS4935	2.25	109.8	882	M2
09CUS5166	4.55	185.3	847	M2
09CUS5059	2.50	44.2	729	M2
09CUS4859	2.25	75.7	470	M2
09CUS4857	0.75	159.7	465	M2
09CUS5025	2.25	34.2	457	M2
09CUS5065	3.75	55.7	456	M2
09CUS5063	1.50	84.5	455	M2
09CUS5103	4.50	46.7	431	M2

Resources and Reserves

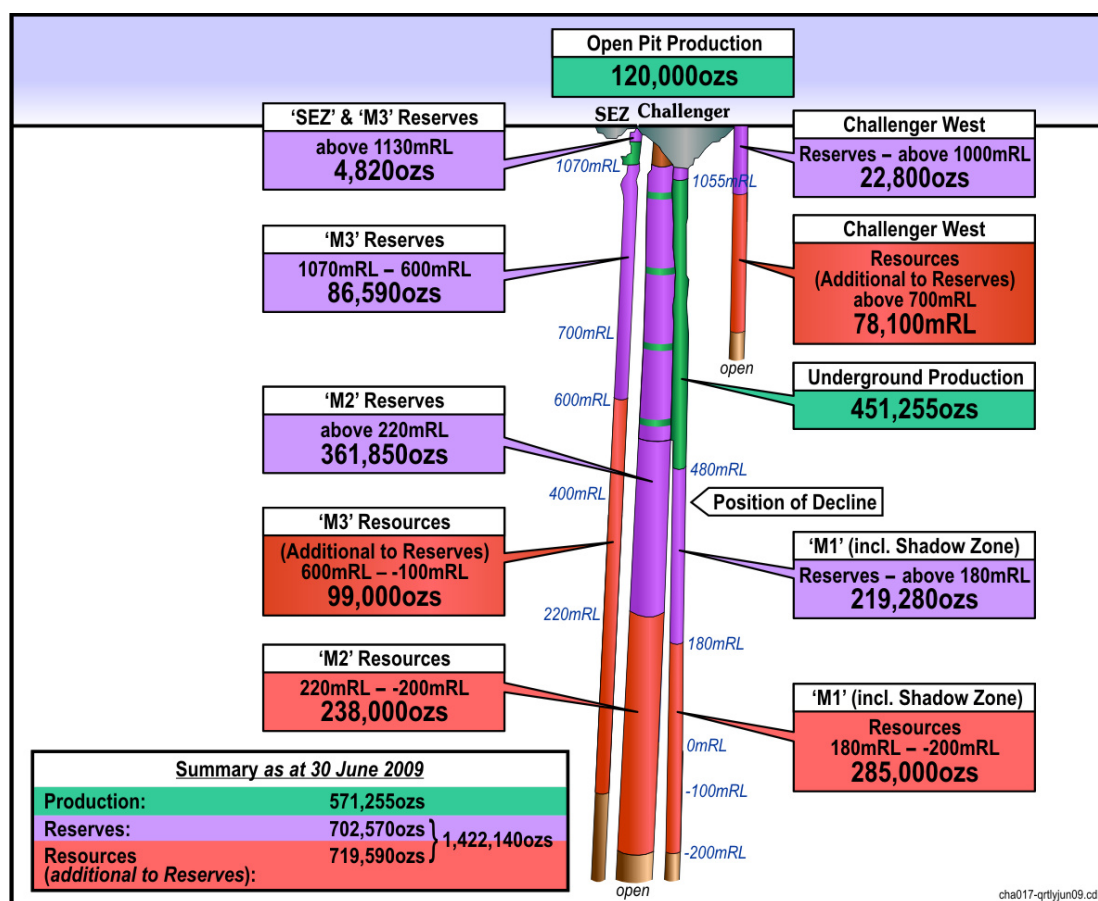
As detailed in the Resources and Reserves Statement as of 30 June 2009 (attached to this quarterly report), **Reserves** for the Challenger Mine total **702,570 ounces** (including 940 ounces contained in gold in circuit).

This reflects an additional **73,465 ounces** from the June 2008 total after taking account of production of 98,755 ounces during the year.

Resources have increased from 1,159,830 ounces to **1,461,140 ounces**, and importantly, resources that are additional to reserves have increased from 392,300 ounces to 719,590 ounces.

Given the very high historic conversion rate of resources to reserves at Challenger, these totals underpin confidence in an extended mine life.

The location of the majority of these reserves and resources is illustrated in the following figure:



New reserves are mainly attributable to the **M3** and **Challenger West Shoots**. These shoots will provide higher than average grade ore, some of which will be based on hand held mining techniques. These additions increase the average reserve ounces per vertical metre (ovm) to 1,780. Exploration is focused on evaluating additional targets with an interpreted potential of between 550 – 810 ovm (see figure in Exploration Projects section below).

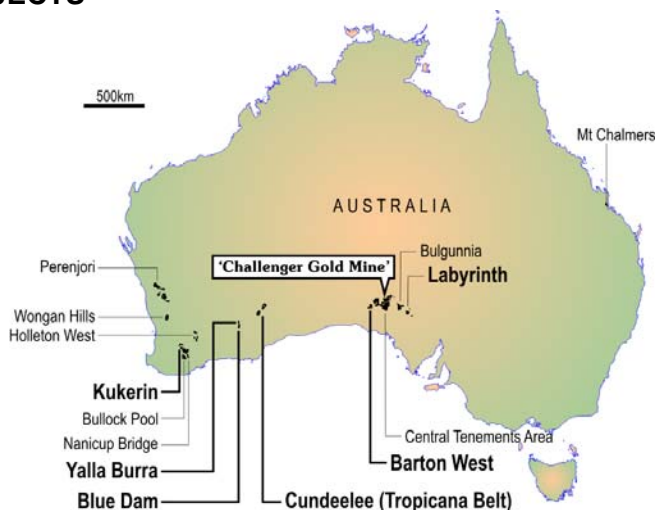
The **Challenger Deeps** surface drilling programme (see Exploration Projects) has demonstrated the continuity of the main **M1** and **M2 Shoots** up to 400 metres below the levels of the current reserves. Mining down to, and beyond, these levels is considered to be feasible. Conversion to reserves will depend on the results of both further technical and economic evaluation.

The **gold endowment of Challenger** (historic production, reserves and resources additional to reserves) is now almost **2 million ounces**.

Occupational Health and Safety

Two Lost Time Injuries occurred during the quarter. The first was a sprained ankle a result of an underground worker walking on uneven ground. This contractor has since returned to work. The second injury occurred as a result of a mill operator lifting boxes and injuring his shoulder. This operator has not yet returned to work. Both incidents have been thoroughly investigated with work practices revised to minimise further incidents of this kind recurring.

EXPLORATION PROJECTS



South Australia Challenger (100%)



The **Challenger Deeps surface drilling** programme, designed to evaluate depth extensions of the **Challenger Shoot system**, has continued with the completion of the 86 Series (09CDDH0086W5) and the start of the 87 Series (09CDDH0087 parent hole, and daughter holes 09CDDH0087W1, W2, and W3).

Results for most of the 86 Series holes were reported in the March Quarterly report. The remaining 86 Series results together with some limited results for the 87 Series holes are tabulated below:

Surface Diamond Drilling Intersections – Challenger Deeps

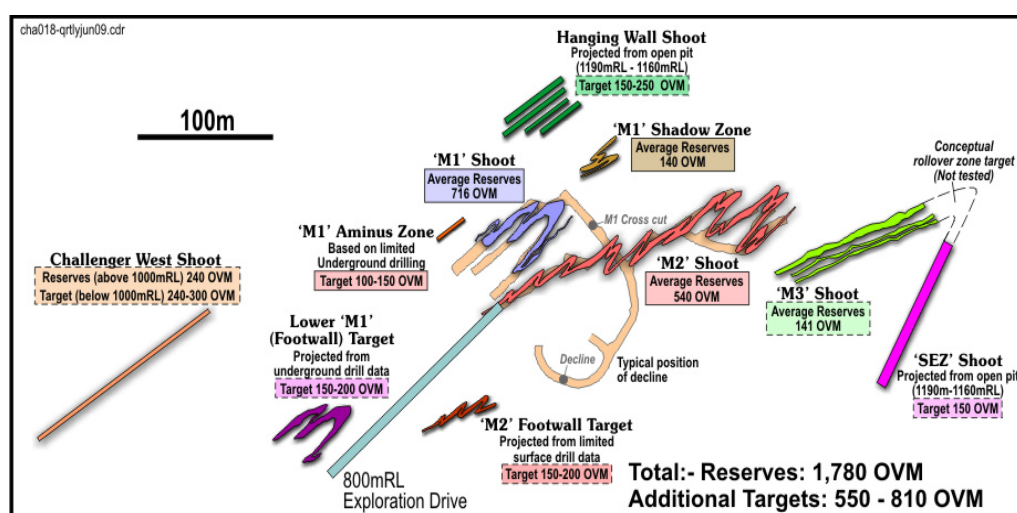
Hole ID	Coords	Dip/Azi	From (m)	To (m)	Interval (m)	Au (g/t)	Depth of Intersection	
							m RL	Vertical depth (m)
09CDDH0086W4	10810N/21700E	-49/355	1399.58	1399.88	0.30	5.7	11	1184
09CDDH0086W5	10810N/21700E	-47/358	1416.00	1417.00	1.00	5.4	-10	1205
09CDDH0086W5	10810N/21700E	-47/358	1425.60	1426.11	0.51	64.3	-17	1212
09CDDH0086W5	10810N/21700E	-47/358	1377.00	1377.65	0.65	6.1	19	1176
09CDDH0087W1	10825N/21810E	-45/002	1358.16	1364.00	5.84	5.6	73	1122
09CDDH0087W1	10825N/21810E	-45/002	1340.00	1341.00	1.00	79.7	82	1113
09CDDH0087W2	10825N/21810E	-47/004	1480.00	1482.00	2.00	6.00	-38	1233
09CDDH0087W2	10825N/21810E	-47/006	1467.95	1469.00	1.05	108.6	-30	1225
09CDDH0087W2	10825N/21810E	-47/002	1349.00	1350.05	1.05	34.2	69	1126

The 86 Series drilling demonstrated continuity of the **M1, M2 and M3 Shoots** over a 274 metre vertical zone, between the 257m RL and the minus 17m RL (i.e. down to a vertical depth of 1,212 metres).

The 87 Series drilling was designed to test the continuity of the shoots a further 100 metres down plunge of (at a vertical depth about 50 metres below) their interpreted position in the 86 Series holes. The holes completed to date have confirmed this continuity with shoot style veining, and occasional visible gold, intersected between the 190m RL and the minus 100m RL (i.e. down to a vertical depth of 1,295 metres).

As with the 86 Series drilling, results to date have confirmed high grade gold mineralisation, with intersections including **1.05 metres grading 108.6 g/t** and **1.0 metres grading 79.7 g/t gold**. Most of the results for this drilling are pending and drilling is ongoing.

Underground exploration has targeted the **M3 Shoot** and the **Lower M1 (Footwall) Target**.



Schematic plan of shoots (part of reserves) and additional target shoots

Diamond drilling to test the **M3 Shoot** from available access between the 760m RL and the 680m RL has demonstrated excellent continuity of this high grade structure with intersections (tabulated below), including **4.37 metres grading 17.1 g/t**, **0.65 metres grading 78.4 g/t** and **3.0 metres grading 45.0 g/t gold**.

Underground Diamond Drilling Intersections M3 Shoot

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Level/RL	Shoot
09CUD0478	123.00	124.00	1.00	10.8	760	M3
09CUD0479	118.00	119.00	1.00	23.3	760	M3
09CUD0481	98.44	102.81	4.37	17.1	755	M3
09CUD0532	94.30	94.95	0.65	78.4	700	M3
09CUD0533	98.87	100.90	2.03	7.8	690	M3
09CUD0534	109.00	112.00	3.00	5.5	680	M3
09CUD0534	126.00	129.00	3.00	45.0	680	M3
09CUD0535	135.00	136.88	1.88	32.5	680	M3

Prior to trial development of the shoot between the 1000m RL and the 980m RL percussion drilling again confirmed high grades with intersections (tabulated below), including **13.5 metres grading 15.4 g/t** and **1.5 metres grading 278.3 g/t gold**.

Underground Percussion Drilling Intersections M3 Shoot

Hole ID	Interval (m)	Au (g/t)	Level/RL
09CUS4763	22.00	5.7	998
09CUS4766	13.50	15.4	998
09CUS4799	2.25	10.6	989
09CUS4804	3.00	15.7	989
09CUS4804	1.50	278.3	1000
09CUS4806	6.15	12.9	990
09CUS4809	6.75	10.1	993
09CUS4908	2.40	18.6	1003
09CUS5077	0.75	23.1	1043

The **Lower M1 (Footwall) Target** has been evaluated by a programme of diamond drilling using access provided by the 800m RL Exploration Drive. Results received to date (tabulated below) have defined a narrow, high grade structure with intersections including **1.2 metres grading 23.8 g/t** and **0.38 metres grading 39.4 g/t gold**.

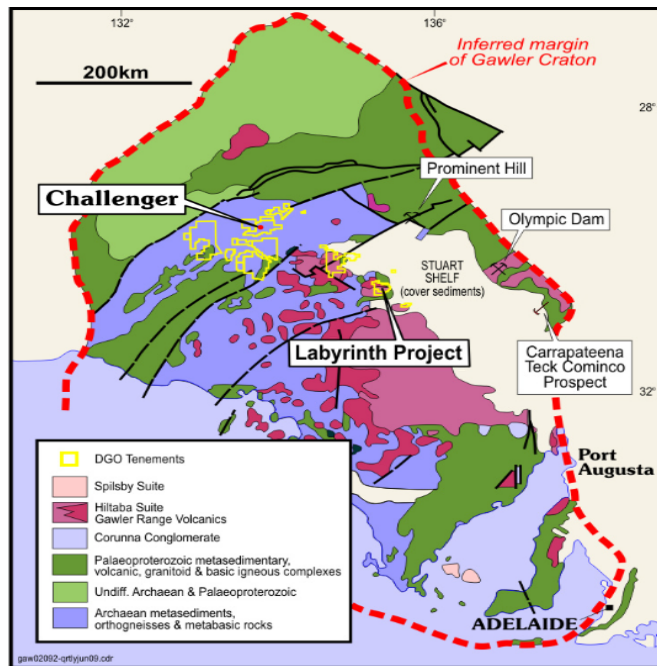
Underground Diamond Drilling Intersections Lower M1 (Footwall) Target

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Level/RL	Shoot
09CUD0501	39.80	41.00	1.20	23.8	810	OFW
09CUD0507	34.89	35.27	0.38	39.4	800	OFW
09CUD0507	59.00	60.00	1.00	10.8	790	OFW

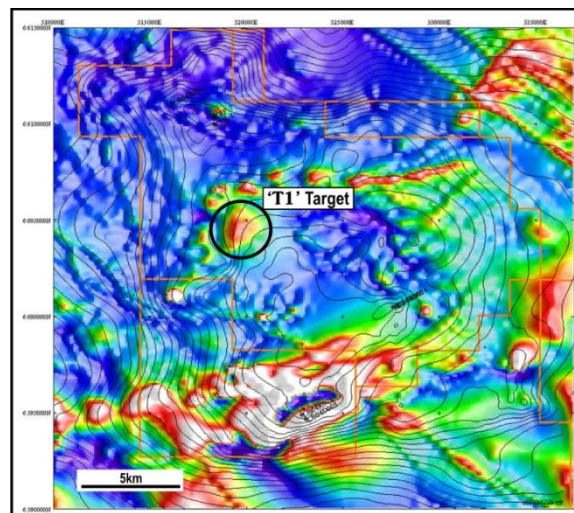
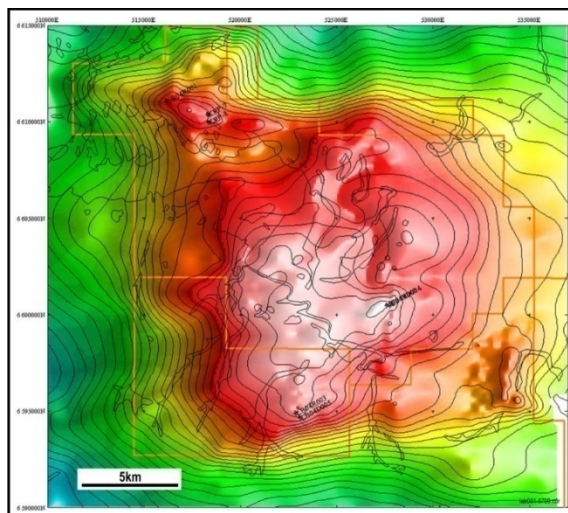
This is currently interpreted as a M3 Shoot style structure. The drilling programme is ongoing, and a recently completed hole intersected coarse visible gold (results pending). While further drilling is planned, there will also be an opportunity to extend the 800m RL exploration drive into, and along, this interpreted structure.

Barton West Project (90%)

Strategies for further evaluation of the development potential of the heavy mineral sands (HMS) resources within this project are being reviewed. These strategies may involve bringing in an HMS specialist partner.

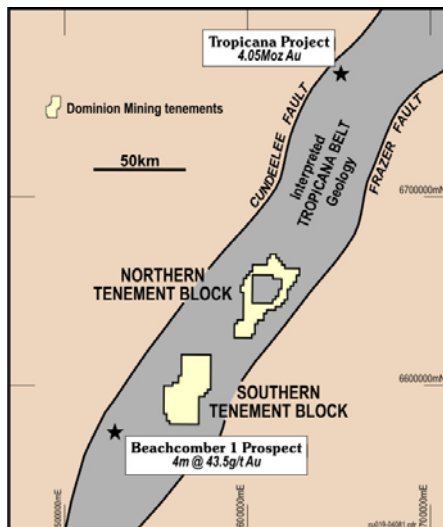
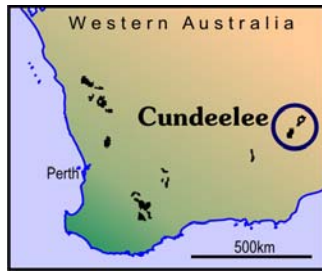
Labyrinth Project (100%)

The Labyrinth Project comprises tenements that cover a large gravity high anomaly, and spatially related magnetic high anomalies. The 'basement' geology is extensively intruded and overlain by the Middle Proterozoic Hiltaba Suite granitoids and Gawler range Volcanics that host the Olympic Dam/Prominent Hill style copper-gold-uranium mineralisation.

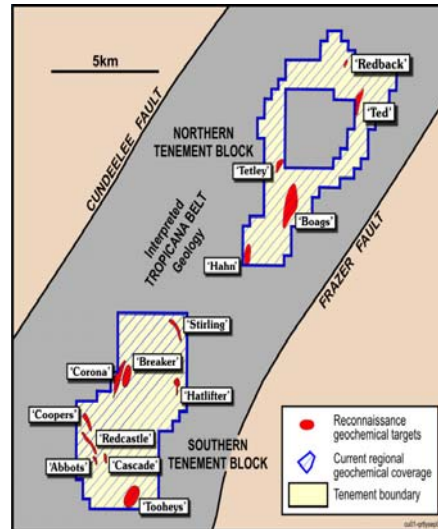


Geological and geophysical modelling, carried out during the quarter, has identified a number of residual gravity and magnetic targets that have not previously been drill evaluated. After securing all required access approvals, it is planned to drill test the priority **T1 Target**, a residual magnetic and gravity anomaly, modelled at a depth of 600 metres.

Western Australia

Cundeelee Project (Tropicana Belt) (100%)

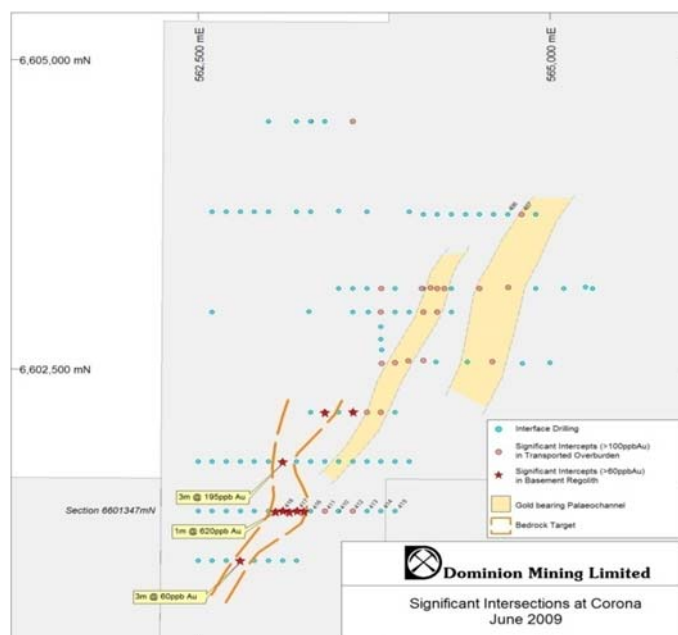
Cundeelee Project: Regional location



Cundeelee surface geochemistry coverage and target areas

Interface Drilling

Interface drilling during the quarter targeted previous bedrock gold intercepts south west of the gold bearing palaeochannel anomalies at the **Corona Prospect**. Results, including 1 metre @ 620 ppb and 3 metres @ 190 ppb, have defined a secondary gold plume near the weathering interface and trending to the north-east parallel with regional structural interpretations. This interface gold anomaly is continuous over all four of the 400 metre spaced drill sections.



Corona Interface Drilling

Hole ID	Coordinates (GDA 94)	Dip/Azi	Interval (m)	Width (m)	Au (g/t)
09CUAC528	6601750N / 563100E	-90 / 360	57-60	3	0.19
09CUAC547	6601350N / 563150E	-90 / 360	56-57	1	0.12
09CUAC548	6601350N / 563050E	-90 / 360	18-21	3	0.15
09CUAC548	6601350N / 563050E	-90 / 360	56-57	1	0.62
09CUAC549	6601350N / 563250E	-90 / 360	56-57	1	0.11

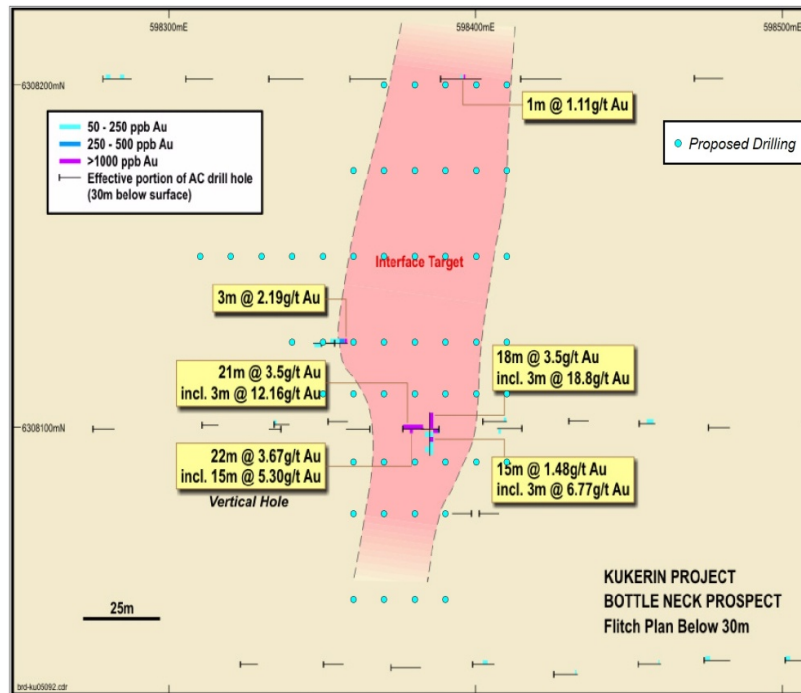
The strategies of systematic geochemical exploration, and follow up interface drilling of geochemical gold anomalies, has identified several targets throughout the Cundeelee tenements. Preliminary reverse circulation drilling is planned to test both the **Corona** and **Boags Prospects** during the September quarter.

Kukerin Project (100%)

Twelve interface holes have been drilled around the previously announced intercept at the **Bottleneck Prospect** (21 metres @ 3.5 g/t Au). A number of significant intersections including **22m @ 3.67 g/t (inc. 15m @ 5.30 g/t)**, **15m @ 3.54 g/t** and **18m @ 3.51 g/t (inc. 3m @ 18.8 g/t)** were returned. All of these high grade intersections are at, or close to, the interface with fresh bedrock at vertical depths of between 30 – 45 metres.

Bottleneck Interface Drilling

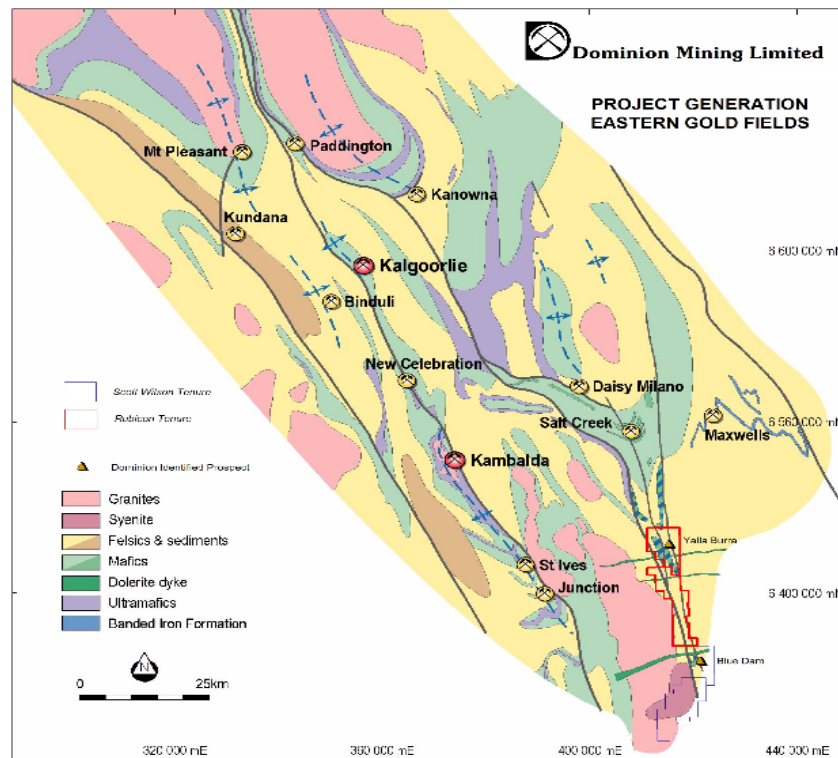
Hole ID	Coordinates (GDA 94)	Dip/Azi	Interval (m)	Width (m)	Au (g/t)
09KUAC002	6308100N / 598365E	-60 / 090	42-46	4	1.20
		<i>including:</i>	42-45	3	1.49
09KUAC005	6308125N / 598330E	-60 / 090	27-39	12	0.16
09KUAC007	6308125N / 598375E	-60 / 270	27-45	18	0.49
		<i>including:</i>	33-36	3	2.19
09KUAC008	6308100N / 598400E	-60 / 270	18-48	30	2.06
		<i>including:</i>	33-48	15	3.54
09KUAC009	6308100N / 598379E	-90 / 000	0-9	9	0.16
09KUAC009	6308100N / 598379E	-90 / 000	24-46	22	3.67
		<i>including:</i>	30-45	15	5.30
09KUAC011	6308075N / 598385E	-60 / 000	33-48	15	1.48
		<i>including:</i>	42-45	3	6.77
09KUAC012	6308117N / 598385E	-60 / 180	18-36	18	3.51
		<i>including:</i>	27-30	3	18.80
09KUAC012	6308117N / 598385E	-60 / 180	45-48	3	0.13



A programme of infill interface drilling, designed to evaluate the potential for the development of high grade shoots, is planned for the September quarter.

Eastern Goldfields Project Generation

During the quarter Dominion entered into two farm in agreements (the **Yalla Burra** and **Blue Dam Projects**) on tenements that cover a 30 km length of an emerging gold corridor, adjacent to the interpreted position of the Kanowna Shear Zone, south of Integra Mining's Salt Creek discovery. There has been relatively limited previous exploration within this area.



Yalla Burra Project

A farm - in agreement with Rubicon Resources Limited gives Dominion the right to earn a 70% interest in the project through expenditure of \$600,000 over a four year period. Exploration, which will initially involve geochemical sampling and interface drilling, will commence in the September quarter.

Blue Dam Project

An agreement with Murchison Resources Pty Ltd gives Dominion the right to acquire a 90% interest by making payments totalling about \$150,000, within a period of three years.

A geological interpretation for the Blue Dam Project has identified a folded magnetic unit, which is truncated by the Kanowna Shear, and which also lies adjacent to a magnetic syenite intrusive. This target lies beneath lake sediments and is untested by drilling. Planned evaluation will involve aircore drilling using a track mounted drill rig.

EXPLORATION/EVALUATION EXPENDITURE

Group exploration (A\$0.96 million) and Challenger resource/reserve evaluation expenditure (A\$2.56) million) totalled A\$3.52 million for the quarter.

CORPORATE

Attributable revenue for the quarter was A\$22.6 million, generated from the sale of 20,228 ounces of gold at an average price received of A\$1,118 per ounce. For the twelve months revenue was A\$109.9 million from the sale of 97,443 ounces of gold at an average delivered price of A\$1,128/ounce.

Net operating cash margin for the quarter after mine development and all capital expenditure was A\$4.6 million and for the twelve months A\$37.9 million.

Group cash (A\$42.3 million) and bullion on hand accounted as revenue (A\$3.0 million) totalled A\$45.3 million at 30 June 2009.

At the end of the quarter 26,138 ounces (representing around 4% of current reserves) with an average delivered price of A\$944 per ounce were sold under forward sales contracts. These are currently scheduled to be delivered between July 2009 and February 2010. Deliveries into these contracts will be dependent on the spot gold price prevailing over this period.

Subsequent to the end of the quarter, the company entered into a zero cost collar diesel hedge. This relates to Singapore gas oil 0.5% sulphur and is for 3,500 barrels (556,500 litres) per month over a 23 month period commencing August 2009. The call option strike is A\$0.7551/litre with a put option strike of A\$0.6224/litre. This hedge covers approximately 74% of current monthly diesel usage at the Challenger mine site.



Jonathan Shellabear
Managing Director

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ATTRIBUTION

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RESOURCE AND RESERVE STATEMENT 30 JUNE 2009 Challenger Gold Project (Dominion 100%)									
SHOOT/LEVEL	RESOURCES				RESERVES				NOTES
	CATEGORY	TONNES	GRADE	CONTAINED	CATEGORY	TONNES	GRADE	CONTAINED	
			(g/t Au)	OUNCES			(g/t Au)	OUNCES	
Underground Development									
M1 1065 Crown Pillar	Measured	21,000	9.6	6,480	Proven	23,000	7.6	5,620	2
M1 480m RL to 440m RL	Measured	41,400	12.9	17,200	Proven	48,320	10.7	16,550	2
M1 440m RL – 180m RL	Indicated	469,600	12.9	194,700	Probable	559,000	10.4	186,200	3
SUB-TOTAL		532,000	12.8	218,380		630,320	10.3	208,370	
M1 180m RL – -200m RL	Inferred	686,000	12.2	285,000					3
M1 Shadow Zone 760m RL -720m RL	Measured	7,900	10.5	2,660	Proven	9,740	8.2	2,560	2
M1 Shadow Zone 800m RL -760, 720 - 680m RL	Indicated	27,600	9.8	8,700	Probable	33,200	7.8	8,400	2
SUB-TOTAL		35,500	10.0	11,360		42,940	7.9	10,960	
M1 Shadow Zone 900m RL - 800, 680 - 660m RL	Inferred	58,000	9.5	18,000					2
M2 1040 - 880,800 - 780,620 -560m RL	Measured	257,220	7.6	63,170	Proven	328,960	5.7	60,750	2
M2 1060 - 1040, 880 - 800, 780 - 620, 560 - 220m RL	Indicated	1,193,800	8.2	313,100	Probable	1,492,400	6.3	301,100	3
SUB-TOTAL		1,451,020	8.1	376,270		1,821,360	6.2	361,850	
M2 220m RL – -200m RL	Inferred	916,000	8.1	238,000					3
M3 above (1135m RL)	Measured	16,000	8.5	4,370	Proven	12,000	7.3	2,800	1
M3 1070m RL - 980m RL	Measured	27,630	13.5	12,000	Proven	33,150	11.3	11,990	1
M3 1070m RL - 1000m RL, 980m RL - 620m RL	Indicated	199,600	11.5	74,100	Probable	231,800	9.6	71,800	3
M3 620mRL-600mRL	Indicated	6,500	13.5	2,800					
SUB-TOTAL		249,730	11.6	93,270		276,950	9.7	86,590	
M3 600m RL - -100m RL	Inferred	227,500	13.5	99,000					3
Challenger West above 1000mRL	Indicated	63,300	11.1	22,500	Probable	85,500	8.3	22,800	5
Challenger West 1000mRL-800mRL	Indicated	87,300	18.8	52,700					5
SUB-TOTAL		150,640	15.5	75,230		85,480	8.3	22,800	
Challenger West 1000mRL-700mRL	Inferred	23,000	34.1	25,000					5
Open Pit Development									
SEZ Shoot	Indicated	133,000	2.6	11,100	Probable	13,000	4.8	2,000	4
Challenger Area “shallow” deposits									
Challenger 3 above 1120m RL	Indicated	16,000	2.9	1,490					5
TOTAL UG and Pit	Measured & Indicated	2,567,850	9.5	787,080	Proven & Probable	2,870,070	7.5	692,570	
	Inferred	1,910,500	10.8	665,000					
Stockpiles									
ROM	Measured	11,870	6.5	2,480	Proven	11,870	6.5	2,480	
Low grade ROM	Measured	8,000	1.5	390	Proven	8,000	1.5	390	
Low Grade Stockpile	Measured	113,300	1.7	6,190	Proven	113,300	1.7	6,190	
SUB-TOTAL		133,170	2.1	9,060		133,170	2.1	9,060	
OVERALL TOTALS	Measured	504,350	7.1	114,940	Proven	576,340	5.7	106,530	
	Indicated	2,196,700	9.6	681,200	Probable	2,426,900	7.6	595,100	
	Inferred	1,910,500	10.8	665,000					
	TOTAL	4,611,550	9.9	1,461,140	TOTAL	3,003,240	7.3	701,630	
Gold in plant circuit				940				940	
TOTAL RESERVES								702,570	

Notes

1. Based on a 3D Block Model by Dominion Gold Operations (DGO). A top cut of 180 g/t Au has been applied.
2. Based on close spaced grade control data and detailed stope designs carried out by DGO.
3. Based on a 'generic' approach which takes into account both historic reconciled data from underground mining, using a 180 g/t Au top cut, and continuity of orebody geometry as interpreted from both drilling and

underground development. This approach, developed by DGO, to deal with the unusual, but very consistent, folded geometry of the ore shoots, is considered to be a more accurate basis for estimation than traditional block modelling.

4. *Based on 3D Block Models by DGO. Underground M3 Shoot reserve estimated applying a 5 g/t cut off grade and a 180 g/t top cut. SEZ Shoot open pit optimisation based on a resource using a 0.5 g/t cut off grade and a 5 g/t top cut.*
5. *Based on 3D Block Models by DGO. Top cut of 80 g/t Au has been applied.*

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