

Macquarie Bank Limited  
ABN 46 008 583 542  
Macquarie Securities Group

No. 1 Martin Place  
Sydney NSW 2000

GPO Box 3466  
Sydney NSW 2001

Phone: 1800 803 010  
(02) 8232 1800  
Fax: (02) 8232 5764  
Internet: [macquarie.com.au/instalments](http://macquarie.com.au/instalments)  
Email: [instalments@macquarie.com.au](mailto:instalments@macquarie.com.au)

DX 10287 SSE  
SWIFT MACQAU2S

22 December 2009

Richard Walton  
Australian Stock Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Richard,

### MARKET ANNOUNCEMENT - MOF Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the MOF Macquarie Self Funding Instalment Warrants (ASX code: MOFSMA), announces the record date for entitlements to the estimated \$0.0100 distribution for the MOF Macquarie Self Funding Instalment Warrant is 31 December 2009, coinciding with the record date for the MOF ordinary share dividend.

The MOF Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 23 December 2009. Again, this coincides with the ex-dividend date for the MOF ordinary share.

The estimated distribution per MOF Instalment may change subject to notification from MOF. A subsequent announcement will be made if the estimated distribution per MOF Instalment changes.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
MOFSMA	\$0.6916	\$0.6816

The new Loan Amount will be effective from the ex-distribution date of 23 December 2009.

### More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit [macquarie.com.au/instalments](http://macquarie.com.au/instalments).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**