

Macquarie Bank Limited
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Macquarie Securities Group

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22 December 2009

Richard Walton
Australian Stock Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Richard,

MARKET ANNOUNCEMENT - SGP Macquarie Instalment Warrants

Macquarie Bank Limited as issuer of the SGP Macquarie Instalment Warrants (ASX codes: SGPIMC, SGPJMG & SGPJMJ), announces the record date for entitlements to the \$0.1080 distribution for the SGP Macquarie Instalment Warrant is 31 December 2009, coinciding with the record date for the SGP ordinary share dividend.

The SGP Macquarie Instalment Warrants are expected to commence trading ex-dividend on 23 December 2009. Again, this coincides with the ex-dividend date for the SGP ordinary share.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be distributed for payment to holders no later than 5 business days after the Company's dividend payment date of 26 February 2010.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited