

Macquarie Bank Limited
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Macquarie Securities Group

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22 December 2009

Richard Walton
Australian Stock Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Richard,

MARKET ANNOUNCEMENT - DUE Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the DUE Macquarie Self Funding Instalment Warrants (ASX codes: DUESMA, DUESMB, DUESMU, DUESMV, DUESMW, DUESMX & DUESMY), announces the record date for entitlements to the \$0.1000 distribution for the DUE Macquarie Self Funding Instalment Warrant is 31 December 2009, coinciding with the record date for the DUE ordinary share dividend.

The DUE Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 23 December 2009. Again, this coincides with the ex-dividend date for the DUE ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
DUESMA	\$1.4868	\$1.3868
DUESMB	\$1.6058	\$1.5058
DUESMU	\$0.5678	\$0.4678
DUESMV	\$0.9940	\$0.8940
DUESMW	\$1.4835	\$1.3835
DUESMX	\$0.9940	\$0.8940
DUESMY	\$1.8094	\$1.7094

The new Loan Amount will be effective from the ex-distribution date of 23 December 2009.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited