

5 June 2012

Dear Shareholders

**Wah Nam has increased its shareholding in Brockman Resources to over 90%
and intends to proceed with compulsory acquisition**

I am writing to update you on the progress of the takeover offer by Wah Nam International Australia Pty Ltd ("**Wah Nam**").

As you are aware, on 12 December 2011, Wah Nam announced its intention to make a takeover offer for the remaining shares in Brockman Resources Limited ("**Brockman**") that it did not already own ("**Wah Nam's Offer**" or the "**Offer**"), and made the Offer on 21 December 2011. Wah Nam's Offer is A\$1.50 cash and 18 Wah Nam shares for every Brockman share held.

Since my last correspondence to you on 24 April 2012, Wah Nam's shareholding in Brockman has increased to 91.85% as at 31 May 2012.

Wah Nam's Offer final close date

On 18 May 2012, Wah Nam announced that its Offer will not be extended beyond 14 June 2012. If you have not already accepted the Offer, you now have until **4:00pm (WST) on 14 June 2012** to accept the Offer.

This is the final opportunity for you, as a Brockman shareholder, to accept Wah Nam's Offer.

The Independent Directors unanimously recommend you **ACCEPT** Wah Nam's Offer as soon as possible.

Wah Nam's intention to proceed with compulsory acquisition

As disclosed in its Bidder's Statement, as Wah Nam has successfully gained a greater than 90% interest in Brockman, it intends to proceed with the compulsory acquisition of the remaining Brockman shares that it does not already own.

The Independent Directors unanimously recommend you **ACCEPT** Wah Nam's Offer as soon as possible (and in any case) before it closes in order to ensure faster payment of the Offer consideration. Brockman shareholders who do not accept the Offer during the offer period will have their shares compulsorily acquired by Wah Nam and can expect to receive payment consistent with the statutory payment requirements of the Corporations Act (which will be at least one month after receiving a compulsory acquisition notice).

If you have any queries in relation to Wah Nam's Offer, you can call 1300 554 240 (for calls made from inside Australia) or +61 3 9415 4337 (for calls made from outside Australia). We will also post updates on our website at www.brockman.com.au.

Yours sincerely,



Ross Norgard
Non-Executive Joint Deputy Chairman
Brockman Resources Limited