

farnsworth|shepard

Our Ref: HA/UXAR/600

29 July 2013

ASX Limited
Exchange Centre
PO BOX H224
Australia Square
SYDNEY NSW 1215

By Facsimile: 1300 135 638

Dear Sir/Madam,

**RE: UXA RESOURCES LIMITED (ADMINISTRATOR APPOINTED)
A.C.N. 112 714 397 ("the Company")**

I advise that on 26 July 2013, Adam Shepard was appointed as Voluntary Administrator of the Company under Section 436A(1) of the *Corporations Act 2001*.

I **attach** a copy of the appointment document for your records.

Should you require any additional information, please contact Hollie Amos of this office by email to hollie@farnsworthshepard.com.au.

Yours faithfully,
UXA RESOURCES LIMITED
(Administrator Appointed)



Adam Shepard
Administrator

Encl.



**Chartered
Accountants**

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32 Martin Pl
SYDNEY NSW 2000

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FS Insolvency Pty Limited t/as
Farnsworth Shepard
ABN 19 163 439 610

Liability limited by a scheme approved under Professional Standards Legislation


UXA RESOURCES LTD
A.C.N. 112 714 397


APPOINTMENT OF VOLUNTARY ADMINISTRATOR

The Company hereby appoints Adam Shepard of Farnsworth Shepard, Level 2, 32 Martin Place, Sydney NSW, as its Voluntary Administrator pursuant to Section 436A of the Corporations Act 2001.

Dated this 16th day of JULY 2013

SIGNED FOR AND ON BEHALF OF
UXA RESOURCES LTD


.....
(Director) ADAM SHEPARD


.....
(Director/Secretary) GRAHAM SEPPelt