

# Kingsrose Mining Limited



16 December 2010

The Manager  
Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

## **Notice Given Under Section 708A(5)(e) of the Corporations Act**

Kingsrose Mining Ltd ("the Company") has issued 475,000 fully paid ordinary shares ("Shares") upon the exercise of 475,000 listed options that were previously issued under the Company's 1:2 Rights Issue. These options were exercisable at \$0.20 (expiry date 31 December 2012).

The above Shares have been issued and are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act; and
1. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully  
KINGSROSE MINING LIMITED

JEANNETTE P. SMITH  
JOINT COMPANY SECRETARY