



Kevin Keenan
Company Secretary

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16 December 2010

Australian Securities Exchange
Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

AXA Asia Pacific Holdings Limited (AXA APH)
Completion of confirmatory due diligence by AMP and AXA APH

Please refer to the attached news release.

Yours sincerely

A handwritten signature in black ink, consisting of a large, stylized 'K' followed by a horizontal line.

Kevin Keenan
Company Secretary

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COMPLETION OF CONFIRMATORY DUE DILIGENCE BY AMP AND AXA APH

AXA Asia Pacific Holdings Limited (**AXA APH**) advises that AXA APH and AMP Limited (**AMP**) have satisfactorily completed confirmatory due diligence on each other for the proposal announced on 18 November 2010 under which AMP will acquire AXA APH, retain the Australian and New Zealand businesses and divest the Asian businesses to AXA SA (**Proposal**).

The Proposal remains subject to a number of important conditions, including regulatory approvals, court approval and approval by AXA APH minority shareholders.

Further information

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