

Wednesday, 23 June 2010

Record Date for Entitlements for MGRSZX

RBS Group (Australia) Pty Limited as issuer of **MIRVAC GROUP** Self Funding Instalment Warrants (ASX Code MGRSZX), confirms that the record date for entitlements to the AUD \$0.02 distribution (0% franked) for the MGRSZX Self-Funding Instalments is 30 June 2010, coinciding with the record date for the MIRVAC GROUP Ordinary Share dividend.

The MGRSZX Self Funding Instalment Warrants will commence trading ex-distribution 24 June 2010.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for MGRSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	New Instalment Payment (Loan Amount)	Stop Loss Level
MGRSZX	\$0.6022	\$0.02	\$0.5824	\$0.7200

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 24 June 2010.

For further inquiries please contact:



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