



Territory Resources Limited

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23 June 2011

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Despatch of Target's Statement

We refer to the on-market takeover offer by Jonesville Limited a wholly owned subsidiary of Noble Group Limited for all of the shares in Territory Resources Limited ("Territory") announced on 9 June 2011 ("Noble Offer").

We advise that Territory completed despatch of the Target's Statement in response to the Noble Offer to Territory shareholders today.

Yours sincerely,

Patrick McCole
Company Secretary



An Australian Resources Group

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