

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

OAKTON LIMITED

ABN/ARSN

50 007 028 711

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On market

Details of all shares/units bought back

2 Number of shares/units bought back

nil

3 Total consideration paid or payable for the shares/units

nil

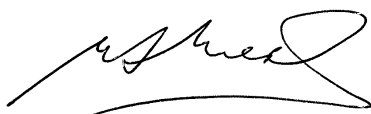
4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: n/a

lowest price: n/a

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Michael Miers
Company secretary
09 April 2014

+ See chapter 19 for defined terms.