

Capital Raising Complete, Cleansing Notice & Falcon Extension Update

Battery Age Minerals Ltd (ASX: BM8; “Battery Age” or “the Company”) advises that the Placement announced on 7 October 2024 has settled raising \$850,000 (before costs), via the issue of 8,500,000 ordinary shares to sophisticated investors at an offer price of A\$0.10 per share (“Placement”).

As previously announced, the Placement is being undertaken in two tranches, with the second tranche of 1,500,000 shares to Directors to raise \$150,000 (before costs), to be issued subject to shareholder approval at the annual general meeting of shareholders to be held on 29 November 2024.

The proceeds of the Placement will be used to advance the Company’s upcoming maiden exploration program at our Bleiberg Zinc-Germanium project in Austria, Falcon Lake project in Canada and general working capital.

These shares are being issued under the Company’s ASX Listing Rules 7.1A capacity. All New Shares issued under the placement rank equally with existing shares in issue.

Additionally the Company is pleased to advise that it has increased its interest in the Falcon Extension tenements to 80% following the payment of CAD\$75,000 and the issue of 250,000 BM8 shares (Stage 2 Earn In) (for full details, refer to announcement dated 10 October 2023). These shares are being issued under the Company’s ASX Listing Rules 7.1 capacity. All New Shares issued under the placement rank equally with existing shares in issue.

Release Authorised by the Board of Directors

Contacts

Investors / Shareholders

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Media

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Forward Looking Statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future.

29 October 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given by Battery Age Minerals Limited (ASX: BM8; "Battery Age" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 29 October 2024 the Company issued 8,750,000 fully paid ordinary shares in the capital of the Company without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. As at the date of this notice, there is no information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares of the Company

This notice has been approved for release by the Board of Directors.

For further information please contact;

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