

# ENTITLEMENT AND ACCEPTANCE FORMS

Saturn Metals Limited ASX:STN ("Saturn" or the "Company") has become aware that some shareholders may be experiencing a delay in receiving their personalised entitlement and acceptance form via the postal service.

Saturn advises that a dedicated offer website is available where eligible shareholders can access and download the rights issue offer document and their personalised entitlement and acceptance form.

**Offer website address:** <https://events.miraqle.com/stn-offer/>

To access the website, you will be required to provide details of your country, postcode, HIN or SRN, and registered holder name.

Eligible shareholders should consider the information presented in the Offer Document in deciding whether or not to participate in the rights issue and should follow the instructions on the Entitlement & Acceptance Form in relation to any participation.

If you require further assistance, please contact the Company Secretary:

Natasha Santi  
nsanti@saturnmetals.com.au  
+61 (0)8 6234 1114

## Timetable

The remaining timetable for the Offer is as follows:

Event	Date
Closing Date of Offer	9 December 2022 at 5.00pm AWST
Shares quoted on a deferred settlement basis	12 December 2022
Notification of shortfall (if any) under the Offer	15 December 2022
Issue of New Shares	16 December 2022
Commencement of trading of New Shares on ASX	19 December 2022
Despatch of New Shares holding statements	19 December 2022
Issue and allotment of any Shares under the Shortfall	By 9 March 2023

*Note: The dates set out in this table are subject to change and are indicative only. The Company reserves the right to alter this timetable at any time, subject to the Corporations Act and the Listing Rules, without notice.*

This announcement has been approved for release by the Saturn Metals Limited Board of Directors.

## For further information please contact:

**Ian Bamborough**  
Managing Director  
Saturn Metals Limited  
+61 (0)8 6234 1114  
info@saturnmetals.com.au

**Natasha Santi**  
Company Secretary  
Saturn Metals Limited  
nsanti@saturnmetals.com.au  
+61 (0)8 6243 1114

## Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.