
REGISTRATION OF INDIGENOUS LAND USE AGREEMENT

Kimberley Diamonds Limited (ASX:KDL) is pleased to advise that the Ellendale Indigenous Land Use Agreement (**ILUA**) with the Bunuba People, has been registered by the National Native Title Tribunal (**NNTT**) effective 18 August 2014.

The ILUA, signed on 23 December 2013, records the relationship between Kimberley Diamond Company NL (KDC), Blina Minerals NL, the State of Western Australia, the Bunuba People and the Bunuba Dawangarri Aboriginal Corporation RNTBC in relation to the Ellendale project and provides the parties with streamlined native title processes within the ILUA boundary.

The registration of the ILUA represents a milestone event for KDC in the continuation of the Ellendale project.

KDC would like to record its appreciation to the Bunuba People for the co-operative and positive spirit in which the ILUA has been negotiated.

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About Kimberley Diamonds Ltd

Kimberley Diamonds Ltd owns the Lerala Diamond Mine in Botswana and is the owner and operator of the Ellendale Diamond Project in Western Australia. The mine is the world's leading source of rare fancy yellow diamonds and contributes around half of the world's supply. Kimberley also owns the Smoke Creek Alluvial Diamond Project in the Kimberley region of Western Australia; eDiamond BVBA, a marketing office for rough diamonds that uses an independent online trading platform for rough diamond sales and also has interests in a portfolio of other mining tenements in Canada, New South Wales and Western Australia. Kimberley Diamonds Ltd has offices in Sydney and Perth and is listed on the ASX under the code KDL.