

CAPITAL RAISING COMPLETED

Equinox Resources Limited (ASX: EQN; "EQN" or "the Company") advises that it has completed the \$465,000 capital raising, as approved by shareholders at the General Meeting of Shareholders held on 10 May 2024, completing the \$1,600,000 capital raising as announced on 28 November 2023.

As detailed in the Notice of Meeting dated 10 April 2024, the Company has issued 2,325,000 shares and 2,325,000 attaching options to Messrs Martin, Pervez and Chye (or their nominees), each of whom wished to participate in the capital raising as announced on 28 November 2023 on the same terms as the unrelated placement participants, subject to shareholder approvals.

Funds raised from the capital raising will fund working capital and preliminary exploration activities at the Company's rare earth projects in Brazil and Hamersley Iron Ore project in the Pilbara

A cleansing notice has been lodged together with this announcement in respect of this matter.

Investor and Media Contacts

Investor Enquiries:

Equinox Resources
Zac Komur, Chief Executive Officer
M: +61 467 775 792
E: zac.komur@eqnx.com.au

Media Enquiries:

Equinox Resources
Kelly-Jo Fry
M: +618 6109 6689
E: info@eqnx.com.au

Authorised for release by the Board of Equinox Resources Limited.

-ENDS-

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Equinox Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Equinox Resources Limited or any of its directors, officers, agents, employees, or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

21 May 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given by **Equinox Resources Limited (ASX: EQN; "EQN" or "the Company")** under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 21 May 2024 the Company issued 2,325,000 fully paid ordinary shares and 2,325,000 options in the capital of the Company without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. As at the date of this notice, there is no information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares of the Company

This notice has been approved for release by the Board of Directors.

Yours sincerely
EQUINOX RESOURCES LIMITED

HARRY SPINDLER
Company Secretary