



Announcement Summary

**Entity name**  
VIRIDIS MINING AND MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday February 10, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VMM	ORDINARY FULLY PAID	9,108,445	10/02/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VIRIDIS MINING AND MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

41121969819

### 1.3 ASX issuer code

VMM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/2/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Feb-2025 09:27	New - Proposed issue of securities - VMM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

530,294 fully paid ordinary shares to be issued as soon as practically possible





Issue details

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**Number of +securities to be quoted**

9,108,445

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.33000000

**Any other information the entity wishes to provide about the +securities to be quoted**

A further 967,312 placement shares at \$0.33 will be issued to directors following shareholder approval at a general meeting to be held as soon as practicable



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMM : ORDINARY FULLY PAID	84,222,720

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMAH : OPTION EXPIRING 10-MAY-2026 EX \$2.00	200,000
VMAI : PERFORMANCE SHARES	2,500,000
VMMAG : OPTION EXPIRING 22-DEC-2026 EX \$0.40	200,000
VMAE : OPTION EXPIRING 14-SEP-2026 EX \$0.40	2,000,000
VMAF : PERFORMANCE RIGHTS	4,333,335