

Issue of Shares and Cleansing Notice

Perpetual Resources Ltd (Perpetual or the Company) (ASX: PEC) advises that further to its ASX announcement on 26 August 2024, has today issued 96,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.009 each, raising approximately \$864,000 before costs. The shares were issued pursuant to ASX Listing Rules 7.1.

The Company intends to issue a further 18,888,890 fully paid ordinary shares to Directors and sophisticated investors to raise up to approximately \$170,000, subject to shareholder approval to be sought at the annual general meeting in November 2024. A notice of meeting will be sent to shareholders shortly.

Cleansing Notice

Perpetual issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement has been approved for release by the Board of Perpetual.

KEY CONTACT

Julian Babarczy
Executive Chairman

E info@perpetualresources.co