

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

ASX: RNU

ASX RELEASE

May 08, 2018

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ASX CODE

RNU

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Further to the Appendix 3B released today 08 May 2018 for the issue of 159,302,080 fully paid ordinary shares raising \$4,301,156 (before costs) under tranche#1 of the share placement announced on 30 April 2018 ("Placement"), Renascor Resources Limited ("the Company") (ASX: RNU) provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	672,208,354	
Placement issue under Listing Rule 7.1A	66,720,835	8.02%
Placement issue under Listing Rule 7.1	92,581,245	11.13%
Number of shares on issue following the placement shares issued	831,510,434	

(b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives.

(c) The Placement was not underwritten.

(d) The Company will pay fees and costs of approximately \$290,000 in connection with the Placement funds raised.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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