



Announcement Summary

Entity name

PERPETUAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 02, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEC	ORDINARY FULLY PAID	96,000,000	02/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERPETUAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82154516533

1.3 ASX issuer code

PEC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Aug-2024 10:00

Announcement Title

New - Proposed issue of securities -
PEC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 18,888,890 shares is subject to shareholder approval.



Placement Details

PEC : ORDINARY FULLY PAID

2/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

96,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEC : ORDINARY FULLY PAID	736,030,420

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PECAD : OPTION EXPIRING 31-OCT-2024 EX \$0.045	5,000,000
PECAO : OPTION EXPIRING 28-SEP-2025 EX \$0.025	5,000,000
PECAP : OPTION EXPIRING 28-SEP-2025 EX \$0.03	5,000,000
PECAQ : PERFORMANCE RIGHTS	58,500,000
PECAB : PERFORMANCE SHARES	11,000,000
PECAE : OPTION EXPIRING 17-AUG-2025 EX \$0.04	7,500,000
PECAR : OPTION EXPIRING 29-SEP-2025 EX \$0.03	12,500,000
PECAN : OPTION EXPIRING 15-SEP-2025 EX \$0.06	10,000,000