



Announcement Summary

Entity name
BATTERY AGE MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday October 29, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BM8	ORDINARY FULLY PAID	8,750,000	29/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80085905997

1.3 ASX issuer code

BM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Oct-2024 09:06

Announcement Title

New - Proposed issue of securities - BM8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 1,500,000 new shares to directors, Mr Martin and Dr Pevcic, are subject to shareholder approval at the Company's upcoming annual general meeting of shareholders to be held on 29 November 2024.



Placement Details

BM8 : ORDINARY FULLY PAID

29/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

BM8 : ORDINARY FULLY PAID

Issue date

29/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These shares are being issued under the Option Agreement (stage 2) with Ombabika Group Inc, with regards to the Falcon Extension Project. Refer announcement dated 10/10/2023 for details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.400000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BM8 : ORDINARY FULLY PAID	101,774,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50	41,904,923
BM8AJ : ORDINARY FULLY PAID RESTRICTED	125,000
BM8AA : CLASS A PERFORMANCE SHARES	3,500,000
BM8AB : CLASS B PERFORMANCE SHARES	3,500,000
BM8AC : PERFORMANCE RIGHTS	1,735,000