



Announcement Summary

Entity name

PIONEER CREDIT LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 20, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PNCAE	OPTION EXPIRING 19-NOV-2023 EX \$0.30	5,000,000	Other	19/11/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

PIONEER CREDIT LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

103003505

### 1.3 ASX issuer code

PNC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

PNCAE : OPTION EXPIRING 19-NOV-2023 EX \$0.30

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

5,000,000

**Reason for cessation**

Other

**Please provide additional details**

5,000,000 PNCAE Options are being exercised with 500,000 Shares being issued under Appendix 3G dated 20 November 2023. The balance of 4,500,000 are being transferred to the holder from the Pioneer Credit Equity Incentive Plan Trust.

**Date of cessation**

19/11/2023

**Is the entity paying any consideration for the cessation?**☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 0.300000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNC : ORDINARY FULLY PAID	111,944,093
PNCO : OPTION EXPIRING 31-MAR-2025	29,361,726

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNCAE : OPTION EXPIRING 19-NOV-2023 EX \$0.30	3,000,000
PNCAD : WARRANT EXPIRING 25-SEP-2024	5,566,808
PNCAB : PERFORMANCE RIGHTS	3,615,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.