

Cleansing Notice

Perpetual Resources Ltd (Perpetual or the Company) (ASX: PEC) advises that it has today issued the following fully paid ordinary shares (**Shares**):

- 71,428,571 Shares at \$0.014 per Share pursuant to the placement announced on 2 December 2024; and
- 18,888,890 Shares at \$0.009 per Share pursuant to the placement announced on 26 August 2024 which was approved by shareholders at the Company's Annual General Meeting held on 27 November 2024.

Perpetual issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement has been approved for release by the Board of Perpetual.

KEY CONTACT

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