

ASX RELEASE

26th October 2022

ASX: PEC

CORPORATE DIRECTORY

Executive Chairman

Julian Babarczy

Managing Director

Robert Benussi

Non-Executive Director

Brett Grosvenor

Company Secretary

Nicholas Katris

PROJECTS

Beharra Silica Sands

Arrowsmith West

Sargon Hub

Eneabba Hub

CONTACT

Level 2, Suite 16
420 Bagot Road,
Subiaco WA 6008

Nicolas Katris

+61 433 180 967

**We wish to acknowledge the
Traditional Custodians of the
land (Yamatji Southern
Regional) on which we are
developing the Beharra
Project, and pay our respects
to their Elders past, present
and emerging.**

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Perpetual Resources Limited (ASX: PEC, “the Company”) is convening its Annual General Meeting of shareholders to be held at Level 2, Suite 16, 420 Bagot Road, Subiaco, Western Australia on Friday, 25 November 2022 at 9:00am (Perth time) (**AGM**).

In accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will not be mailing hard copies of the notice of AGM (**Notice of Meeting**) to shareholders unless a shareholder has requested a hard copy or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. Instead, a copy of the Notice of Meeting is available on the Company's website under Investors - ASX Announcements at <https://www.perpetualresourceslimited.com.au/asx-announcements> or ASX's website at <https://www2.asx.com.au/markets/company/pec>.

You may vote by attending the AGM in person, by proxy or by appointing an authorised representative. Further details regarding voting by proxy are set out in the Notice of Meeting and the enclosed personalised proxy form (**Proxy Form**).

Shareholders are strongly encouraged to vote online at www.investorvote.com.au (Control Number: 1810) or by returning the attached Proxy Form to Computershare Investor Services Pty Limited to the postal address or facsimile number indicated on the Proxy Form.

Your proxy voting instructions (via the Proxy Form) must be received by 9:00am (Perth time) on Wednesday, 23 November 2022, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

If you have questions about your Proxy Form, please contact Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

The Board has made the decision that it will hold a physical meeting and will not hold the AGM as a virtual (online) meeting. Circumstances relating to COVID-19 are constantly evolving and accordingly, we may make alternative arrangements to the way in which the AGM is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website at <https://www.perpetualresourceslimited.com.au/>.

Please contact the Company Secretary on +61 433 180 967 if you require any further information.

Yours sincerely

Nicholas Katris
Company Secretary