

6 March 2018

Capital Structure

The Company confirms its capital structure is as follows:

Securities	Number
Ordinary Fully Paid Shares	55,000,001
Directors Options vesting in various tranches at 12 months to 3 years and one-month time period (all \$0.20c exercise price and escrowed for 24 months from listing date)	4,000,000
Directors Performance Rights at various hurdles (escrowed for 24 months from listing date)	1,500,000
Total issued capital	55,000,001
Total securities (fully diluted)	60,500,001

Table 1: Capital Structure

For and on behalf of the Board of Directors,

Ryan Woodhouse,
Saturn Metals Limited,
Company Secretary.