



Announcement Summary

Entity name
BATTERY AGE MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Thursday May 16, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BM8	ORDINARY FULLY PAID	1,263,822	16/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80085905997

1.3 ASX issuer code

BM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

28-Oct-2022 09:49

Announcement Title

New - Proposed issue of securities - PF1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company previously engaged Geomap Exploration Inc to provide advisory and introductory services in respect of the acquisition of the Falcon Lake Project under the proposed transaction as announced on 28 October 2022, and has agreed to pay Geomap Exploration Inc fees to be satisfied via an issue of fully paid ordinary shares.



Placement Details

BM8 : ORDINARY FULLY PAID

16/5/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,053,822

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company has the right to earn-in up to a 80% interest in the Bleiberg Project located in Austria over 4 phase stage earn-in. Securities are being issued in consideration for Phase 2.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.400000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to BM8's prospectus announced on 2 February 2023 and announcement dated 16 May 2024 for further details.

ASX +security code and description

BM8 : ORDINARY FULLY PAID

Issue date

16/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

210,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued in consideration of Bleiberg Addendum Agreement. Refer to ASX announcement 16 May 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BM8 : ORDINARY FULLY PAID	93,024,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50	41,904,923
BM8AJ : ORDINARY FULLY PAID RESTRICTED	125,000
BM8AA : CLASS A PERFORMANCE SHARES	3,500,000
BM8AB : CLASS B PERFORMANCE SHARES	3,500,000
BM8AC : PERFORMANCE RIGHTS	1,405,000