



NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 S708A CLEANSING NOTICE

BLINA MINERALS NL ASX ANNOUNCEMENT

17 February 2020

Board:

Mark Maine
Non-Executive Chairman

Gino D'Anna
Non-Executive Director

Matthew Driscoll
Non-Executive Director

Neville Bassett
Non-Executive Director

Capital Structure:

6.269 Billion Shares

904 Million Options
@ 0.17c exp 31/10/2020

1 Billion Options
@ 0.2c exp 17/08/21

ASX Code: BDI

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The Company has completed the issue of 813,888,885 Ordinary Fully Paid Shares in accordance with a 'Share Placement', announced to ASX on 30 January and completed today. It has also completed the issue of 1,013,888,885 unquoted options, exercisable at \$0.002 and expiring 17 August 2021.

The share and option allotment has been included in an Appendix 2A lodged with the ASX today.

The Company advises that the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For and on behalf of Blina Minerals NL

Stuart Usher

Company Secretary